The Indian Health Insurance Industry Outlook to FY'2016 - Growth Opportunities for Private Health Insurers

Description: The report titled "India Health Insurance Industry Outlook to FY'2016 - Growth Opportunities for Private Health Insurers" provides a comprehensive analysis of market size of health insurance industry on the basis of premium underwritten, number of policies covered, market segmentation by public, private and standalone premium underwritten and schemes such as government, individual and group. The report also entails government regulations and value chain about the industry. The report provides market share and profiles of major players operating in the health insurance industry.

The Indian health insurance industry has showcased a phenomenal growth in the past 6 years from USD ~ million (INR ~ crore) in FY'2006 to USD ~ million (INR ~ crore) in FY'2011. The industry is concentrated amongst 4 major public sector companies such as, New India Assurance, United India Insurance, National Insurance and Oriental Insurance which accounted for around ~% of the total health insurance market in India in FY'2011.

In FY'2011, the total premium written from health insurance in India was recorded at USD ~ million (INR ~ crore), which is approximately 25% of the total premium accumulated by the general or non-life insurance industry in FY'2011. The industry has witnessed growth of 36.9% in FY'2011 which was aided by the rising population, constant increase in the GDP, surging medical cost and increased awareness among the consumers.

Information Technology (IT) has also been one of the important drivers of growth in the health insurance industry. Several companies are now developing e-platform such as PolicyBazaar.com, easyinsuranceindia.com which lists all the aspects of the health insurance plans and allows consumers to compare, understand and apply for the health coverage online.

The Indian health insurance industry generates a major share of premium underwritten from the public sector companies. The public health insurer contributes around ~% of the total health insurance industry premium underwritten in FY'2011.

Key Findings:
- The Indian health insurance industry is an underpenetrated market with approximately ~% of the population covered under several types of health insurance schemes.
- The standalone health insurance companies have a share of ~% in FY'2011 with the presence of three players including Star Health, Apollo Munich and Max Bupa insurance company.
- In FY'2011, the third party administrators have registered a growth in number of claims by 8.2% and an incline of around 9.9% in the number of hospitals registered by them.
- The premium per policy has witnessed an incline from USD ~ (INR ~) in FY'2010 to USD ~ (INR ~) in FY'2011.
- New India Assurance is the market leader with ~ policies sold in FY'2011.
- The private health insurance market is dominated by ICICI Lombard with premium underwritten of USD ~ million (INR ~ crore) and with a corresponding market share of ~% in FY'2011.
- The Indian health insurance industry is expected to grow at a CAGR of 37.2% from FY'2011 - FY'2016.

Key Topics Covered in the Report:
- The market size of the Indian health insurance industry by premium underwritten, number of person covered and number of policies, FY'2006-FY'2011
- Government regulations and value chain of health insurance industry.
- Market segmentation on the basis of public, private and standalone premium underwritten, FY'2006-FY'2011 and schemes such as government, individual and group, FY'2010-FY'2011
- Trends and developments in the health insurance industry
- Market share of the top players in the public, private and standalone health insurance segments, FY'2011
- SWOT analysis of the Indian health insurance industry
- The health insurance scheme of the Indian industry
- Future outlook and projections on the basis of premium underwritten, FY'2012-FY'2016
- Macroeconomic and industry factors including personal disposable income, health expenditure, Indian population and unemployment rate and labor force, FY'2006-FY'2016

Contents:

1. India Health Insurance Industry Introduction

2. India Health Insurance Industry Size
   2.1. By Premium Underwritten, FY'2006-FY'2011
   2.2. By Number of Policies and Premium per Policy, FY'2010-FY'2011

3. India Health Insurance Industry Government Regulations

4. India Health Insurance Industry Value Chain
   4.1. Insurers
   4.2. Intermediaries
   4.3. Customers
   4.4. Insurance Regulatory and Development Authority (IRDA)
   4.5. Third Party Administrator (TPAs)

5. India Health Insurance Industry Segmentation, FY'2006-FY'2011
   5.1. By Public, Private and Standalone Health Insurance Premium Underwritten, FY'2006-FY'2011

6. India Health Insurance Industry Trends and Developments
   - Emergence of New Distribution Channel
   - Increasing Market Share of the Private Players
   - Introduction of Innovative Health Plans
   - Rising Merger, acquisitions and Joint venture
   - Rising Affluent Middle Class
   - Mounting Importance of IT in Healthcare

7. India Health Insurance Industry Schemes
   7.1. Private Insurers Health Scheme
   7.2. Public Insurers Health Scheme
   7.3. Central Government Health Scheme (CGHS)
   7.4. Employees and State Insurance Scheme (ESIS)
   7.5. Rashtriya Swasthya Bima Yojana
   7.6. Yeshasvini Scheme

8. India Health Insurance Industry SWOT Analysis

9. Market Share of Major Health Insurers in India, FY'2011
   9.1. Market Share of Major Public Sector Health Insurance Companies in India, FY'2011
   9.3. Market Share of Major Standalone Health Insurance Companies in India, FY'2011

10. India Health Insurance Industry Future Outlook
    10.2. India Health Insurance Industry Future Projections, FY'2012 - FY'2016
    10.2.1. Public, Private and Standalone Health insurance Premium Underwritten, FY'2012-FY'2016

11. Company Profiles of Major Health Insurers in India
    11.1. Major Public Sector Health Insurers Company Profiles
      11.1.1. New India Assurance
      11.1.1.1. Company Overview
      11.1.1.2. Business Strategy
      11.1.1.3. Financial Performance
      11.1.2. United India Insurance
      11.1.2.1. Company Overview
      11.1.2.2. Business Strategy
      11.1.2.3. Financial Performance
      11.1.3. National Insurance
      11.1.3.1. Company Overview
11.1.3.2. Business Strategy
11.1.3.3. Financial Performance
11.1.4. Oriental Insurance
11.1.4.1. Company Overview
11.1.4.2. Business Strategy
11.1.4.3. Financial Performance
11.2. Major Private Health Insurers Company Profiles
11.2.1. ICICI Lombard
11.2.1.1. Company Overview
11.2.1.2. Business Strategy
11.2.1.3. Financial Performance
11.2.2. Bajaj Allianz
11.2.2.1. Company Overview
11.2.2.2. Business Strategy
11.2.2.3. Financial Performance
11.3. Major Standalone Health Insurers Company Profiles
11.3.1. Star Health Insurance
11.3.1.1. Company Overview
11.3.1.2. Business strategy
11.3.1.3. Financial Performance
11.3.2. Apollo Munich
11.3.2.1. Company Overview
11.3.2.2. Business Strategy
11.3.2.3. Financial Performance
12. India Macro Economic and Industry Factors: Current and Projections
12.1. Personal Disposable Income and Number of Households, FY'2006-FY'2016
12.3. Health Expenditure, 2006-2016
12.4. Unemployment Rate, 2006-2016
13. Appendix
13.1. Market Definition
13.2. Abbreviations
13.3. Research Methodology
Data Collection Methods
Approach
Variables (Dependent and Independent)
Multi Factor Based Sensitivity Model
Final Conclusion
13.4. Disclaimer

LIST OF FIGURES

Figure 1: The Indian Health Insurance Market by Premium Underwritten in USD Million, FY'2006-FY'2011
Figure 2: India Health Insurance Industry Size by Number of Policies in Thousand, FY'2010-FY'2011
Figure 3: The Value Chain of the India Health Insurance Industry
Figure 4: The Working Environment of TPAs in the Indian Health Insurance Industry
Figure 5: The Third Party Administrator Claim Received in USD Million and Number of Hospital Covered in Units, FY'2006-FY'2011
Figure 6: The Indian Health Insurance Industry Segmentation by Public, Private and Standalone Health Insurance on the Basis of Premium Underwritten in Percentage, FY'2006-FY'2011
Figure 8: Market Share of Major Health Insurers in India on the Basis of Premium Underwritten in Percentage, 2011
Figure 9: Market Share of Major Public Sector Health Insurance Companies in India on the Basis of Premium Underwritten, in percentage, FY'2011
Figure 10: Market Share of Major Private Sector Health Insurance Companies in India on the Basis of Premium Underwritten in Percentage, FY'2011
Figure 11: Market Share of Major Standalone Health Insurance Companies in India on the Basis of Premium Underwritten in Percentage, FY'2011
Figure 12: New India Health Insurance Premium Underwritten in USD Million, FY'2006-FY'2011
Figure 13: United India Health Insurance Premium Underwritten in USD Million, FY'2006-FY'2011
Figure 14: National Health Insurance Premium Underwritten in USD Million, FY'2006-FY'2011
Figure 15: Oriental Health Insurance Premium Underwritten in USD Million, FY'2006-FY'2011
Figure 16: ICICI Lombard Health Insurance Premium Underwritten in USD Million, FY'2006-FY'2011
Figure 17: Bajaj Allianz Health Insurance Premium Underwritten in USD Million, FY'2006-FY'2011
Figure 18: Star Health Insurance Premium Underwritten in USD Million, FY'2006-FY'2011
Figure 19: Apollo Munich Health Insurance Premium Underwritten in USD Million, FY'2006-FY'2011
Figure 20: India Personal Disposable Income, in USD Million, FY'2006-FY'2016
Figure 21: Number of Households in Thousands in India, FY'2009-FY'2012
Figure 22: India's Population, in Million, 2006-2016
Figure 23: India's Rural Population in Million, 2005-2010
Figure 24: The Indian Health Expenditure in USD Million, 2006-2016
Figure 25: Number of Unemployed Person in India, in Million units, 2006-2016
Figure 26: Unemployment Rate in India, 2006-2010

LIST OF TABLES

Table 1: The Indian Health Insurance Industry Segmentation by Public, Private and Standalone Health Insurance on the Basis of Premium Underwritten in USD Million, FY'2006-FY'2011
Table 2: The Private Health Insurance Scheme in India
Table 3: The Public Health Insurance Scheme in India
Table 4: Number of Farmers Enrolled, Members and Government Contribution and Number of Surgeries in India Covered Under Yeshasvini Scheme, FY'2006-FY'2011
Table 5: Market Share of Major Health Insurers in India on the Basis of Premium Underwritten in USD Million, 2011
Table 6: Market Share of Major Public Sector Health Insurance Companies in India on the Basis of Premium Underwritten in USD Million, FY'2011
Table 7: Market Share of Major Private Health Insurance Companies in India on the Basis of Premium Underwritten in USD Million, FY'2011
Table 8: Market Share of Major Standalone Health Insurance Companies in India on the Basis of Premium Underwritten in USD Million, FY'2011
Table 9: The Indian Health Insurance Market Projections by Premium Underwritten in USD Million, 2012-2016
Table 10: New India Assurance Offices in India
Table 11: New India Universal Health Insurance Scheme, FY'2006-FY'2011
Table 12: New India Mediclaim Insurance Scheme, FY'2006-FY'2011
Table 13: United India Universal Health Insurance Scheme, FY'2006-FY'2011
Table 14: United India Mediclaim Insurance Scheme, FY'2006-FY'2011
Table 15: National Universal Health Insurance Scheme, FY'2006-FY'2011
Table 16: National Mediclaim Insurance Scheme, FY'2006-FY'2011
Table 17: Oriental Universal Health Insurance Scheme, FY'2006-FY'2011
Table 18: United Mediclaim Insurance Scheme, FY'2006-FY'2011
Table 19: Bajaj Allianz Average Claim Settlement, FY'2006-FY'2011
Table 20: Income Distribution among Households in Thousands in India, 2009-2012
Table 21: Demographic Distribution of Population in India on the Basis of Age in Million, 2009-2012
Table 22: Demographic Distribution of Population in India on the Basis of Gender, in Million, 2009-2012
Table 23: Correlation Matrix of the Indian Health Insurance Industry
Table 24: Regression Coefficients Output of the Indian Health Insurance Industry

Ordering:  
Order Online - http://www.researchandmarkets.com/reports/2118782/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: The Indian Health Insurance Industry Outlook to FY’2016 - Growth Opportunities for Private Health Insurers
Web Address: http://www.researchandmarkets.com/reports/2118782/
Office Code: SCLIR2EV

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Formats</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>☐</td>
<td>USD 490</td>
</tr>
<tr>
<td>Hard Copy</td>
<td>☐</td>
<td>USD 700 + USD 57 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>☐</td>
<td>USD 875</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: __________________________________________ Last Name: __________________________
Email Address: * _____________________________________
Job Title: ___________________________________________
Organisation: ________________________________________
Address: ____________________________________________
City: _______________________________________________
Postal / Zip Code: __________________________________
Country: ___________________________________________
Phone Number: _______________________________________
Fax Number: _________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: 

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp