## Olympus Group Companies

(As of June 30, 2013)

**Total number of companies:** 173 (168 subsidiaries and 5 affiliates)

### Principal Business Bases

Olympus Corporation  
Olympus Medical Systems Corp.  
Olympus Imaging Corp.  
Olympus Business Creation Corp.  
Shinjuku Monolith,  
3-1 Nishi-Shinjuku 2-chome, Shinjuku-ku, Tokyo 163-0914, Japan  
Tel: +81-3-3340-2111  
Fax: +81-3-3340-2062  
http://www.olympus-global.com/en/

Olympus Corporation of the Americas  
Olympus America Inc.  
Olympus Imaging America Inc.  
3500 Corporate Parkway, P.O. Box 610, Center Valley, PA 18034-0610, U.S.A.  
Tel: +1-484-896-5000  
http://www.olympusamerica.com/

Olympus Europa Holding GmbH  
Wendenstrasse 14-18, 20097 Hamburg, Germany  
Tel: +49-40-23-77-30  
http://www.olympus-europa.com/

Olympus Corporation of Asia Pacific Limited  
L43, Office Tower, Langham Place, 8 Argyle Street, Mongkok, Kowloon, Hong Kong  
Tel: +852-2481-7812

### Consolidated Subsidiaries and Affiliated Companies

<table>
<thead>
<tr>
<th>Domestic</th>
<th>OLYMPUS Annual Report 2013</th>
<th>Consolidated Subsidiaries and Affiliated Companies</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Olympus Medical Systems Corp.</strong> (Tokyo)</td>
<td><strong>Olympus Intellectual Property Services Co., Ltd.</strong> (Tokyo)</td>
<td>Search and prosecution support of patents and trademarks</td>
</tr>
<tr>
<td>Manufacture and sale of medical equipment and other medical devices</td>
<td><strong>Olympus Business Creation Corp.</strong> (Tokyo)</td>
<td>Identification and development of new businesses and business management of growing subsidiaries</td>
</tr>
<tr>
<td><strong>Olympus Imaging Corp.</strong> (Tokyo)</td>
<td><strong>Olympus Medical Science Sales Corp.</strong> (Tokyo)</td>
<td>Sale and service of optical and medical equipment</td>
</tr>
<tr>
<td>Manufacture and sale of digital cameras and voice recorders</td>
<td><strong>Olympus Terumo Biomaterials Corp.</strong> (Tokyo)</td>
<td>Research and development and manufacture and sale in the biomaterial field</td>
</tr>
<tr>
<td><strong>Nagano Olympus Co., Ltd.</strong> (Nagano)</td>
<td><strong>Olympus Digital System Design Corp.</strong> (Tokyo)</td>
<td>Research and development of sophisticated digital system design technology</td>
</tr>
</tbody>
</table>
| Development, manufacture, and repair of products related to industrial videoscopes | **Olympus-Supportmate Corp.** (Tokyo) | Provision of cleaning services  
Promotion of employment in the Olympus Group companies for the disabled |
| Manufacture of products related to images, such as camera interchangeable lenses, and medical treatment devices, such as endoscopes | **Olympus Memory Works Corp.** (Tokyo) | Planning, manufacture, and sale of network-related products and services |
| **Aizu Olympus Co., Ltd.** (Fukushima) | **Sony Olympus Medical Solutions Inc.** (Tokyo) | Manufacture and sale of medical products |
| Manufacture of medical and industrial endoscopes | (12 others) | |
| **Aomori Olympus Co., Ltd.** (Aomori) | **Shirakawa Olympus Co., Ltd.** (Fukushima) | Development and manufacture of medical endoscopy systems |
| Manufacture of medical endoscope related products | **Olympus Systems Co., Ltd.** (Tokyo) | Information services and system development |
| **Shirakawa Olympus Co., Ltd.** (Fukushima) | **Olympus Software Technology Corp.** (Tokyo) | Development of software for Olympus products |
| Development and manufacture of medical endoscopy systems | **Olympus Logitech Co., Ltd.** (Tokyo) | Distribution center |
| **Olympus Leasing Co., Ltd.** (Tokyo) | **Olympus Engineering Co., Ltd.** (Tokyo) | Development and manufacture in Life Science & Industrial equipment segments |
| Leasing and sales financing of information, office and other equipment | **Olympus Intellectual Property Services Co., Ltd.** (Tokyo) | Search and prosecution support of patents and trademarks |
| **Olympus Business Creation Corp.** (Tokyo) | **Olympus Medical Science Sales Corp.** (Tokyo) | Sale and service of optical and medical equipment |
| Identification and development of new businesses and business management of growing subsidiaries | **Olympus Terumo Biomaterials Corp.** (Tokyo) | Research and development and manufacture and sale in the biomaterial field |
| **Olympus Digital System Design Corp.** (Tokyo) | **Olympus-Supportmate Corp.** (Tokyo) | Provision of cleaning services  
Promotion of employment in the Olympus Group companies for the disabled |
| **Olympus Memory Works Corp.** (Tokyo) | **Sony Olympus Medical Solutions Inc.** (Tokyo) | Manufacture and sale of medical products |
| Planning, manufacture, and sale of network-related products and services | (12 others) | |
Overseas

**Olympus Corporation of the Americas**
(Pennsylvania, U.S.A.)
Regional business center in U.S., Canada, and Latin America

**Olympus America Inc.**
(Pennsylvania, U.S.A.)
Head office operations in U.S.

**Olympus Imaging America Inc.**
(Pennsylvania, U.S.A.)
Sales and service of imaging products in U.S.

**Olympus Latin America, Inc.**
(Florida, U.S.A.)
Sale and service of medical endoscopes and microscopes in Latin America

**Gyrus ACMI, Inc.**
(Massachusetts, U.S.A.)
Development, manufacture, and sale of medical devices

**Olympus NDT Inc.**
(Massachusetts, U.S.A.)
Headquarters of NDT marketing and manufacturing, and sales for ultrasonic testing (UT) and Eddy Current Testing (ECT) instruments in U.S.

**Olympus Canada Inc.**
(Ontario, Canada)
Sales of product lines except imaging products and UT and ECT instruments

**Olympus NDT Canada Inc.**
(Québec, Canada)
Manufacture and service of advanced UT and ECT instruments and systems

**Olympus Europa Holding GmbH**
(Hamburg, Germany)
Regional business center, and marketing and sales of all product lines in Europe

**Olympus Soft Imaging Solution GmbH**
(Münster, Germany)
Development, manufacture, and sale of complete microscope system solutions

**Olympus Deutschland GmbH**
(Hamburg, Germany)
Sales of all product lines in Germany

**Olympus Winter & Ibe GmbH**
(Hamburg, Germany)
Development, manufacture, and sale of medical rigid endoscopes and peripheral instruments

**KeyMed (Medical & Industrial Equipment) Ltd.**
(Essex, U.K.)
Sales of all product lines, and development and manufacture of endoscopes and related equipment

**Olympus France S.A.S.**
(Rungis Cedex, France)
Sales of all product lines in France

**Olympus Moscow Limited Liability Company**
(Moscow, Russia)
Sales of all product lines and service of digital cameras and medical endoscopes in Russia and CIS

**Olympus Corporation of Asia Pacific Limited**
(Hong Kong)
Regional business center in Asia and Oceania

**Olympus Hong Kong and China Limited**
(Hong Kong)
Marketing of imaging and medical products in Hong Kong region

**Olympus (Shenzhen) Industrial Ltd.**
(Shenzhen, China)
Manufacture of imaging products

**Olympus (China) Co., Ltd.**
(Shanghai, China)
Head office operations in China, Micro-Imaging System Division, Industrial Endoscope Dept.

**Olympus Imaging China Co., Ltd.**
(Shanghai, China)
Sale of imaging products in China

**Olympus (Guangzhou) Industrial Co., Ltd.**
(Guangzhou, China)
Manufacture of imaging products

**Olympus (Beijing) Sales & Service Co., Ltd.**
(Shanghai, China)
International trading; distribution center in China; Distribution after sales service of medical equipment

**Olympus Trading (Shanghai) Limited**
(Seoul, Korea)
Sale of imaging products and medical endoscopes in Korea

**Olympus Korea Co., Ltd.**
(Singapore)
Sales of all product lines in ASEAN, India, and Pakistan

**Olympus Imaging Singapore Pte. Ltd.**
(Singapore)
Sale and service of imaging products in Singapore

**Olympus Soft Imaging Solutions Pte. Ltd.**
(Singapore)
Sale of complete microscope system solutions in South East Asia

**Olympus (Malaysia) Sdn. Bhd.**
(Kuala Lumpur, Malaysia)
Sale of imaging products in Malaysia

**Olympus (Thailand) Co., Ltd.**
(Bangkok, Thailand)
Import, sale, and service of endoscopes in Thailand

**Olympus Medical Systems Vietnam Co., Ltd.**
(Hanoi, Vietnam)
Service of medical endoscope related products in Vietnam

**Olympus Medical Systems India Private Limited**
(Haryana, India)
Marketing, sale, and service of medical equipment in India

**Olympus Imaging India Private Limited**
(Mumbai, India)
Marketing and service of digital cameras and digital voice recorders in India

**Olympus Australia Pty Ltd**
(Victoria, Australia)
Sale and service of medical and industrial endoscopes, microscopes, and UT and ECT instruments in Australia, New Zealand, Papua New Guinea, Tahiti, and the South Pacific region

**Olympus Imaging Australia Pty Ltd**
(New South Wales, Australia)
Sale and service of imaging products in Australia, New Zealand, Papua New Guinea, Tahiti, and the South Pacific region

**Olympus New Zealand Limited**
(Auckland, New Zealand)
Sale and service of endoscopes and microscopes in New Zealand

(107 others)
## Corporate Information

### Company Outline

(As of March 31, 2013)

<table>
<thead>
<tr>
<th>Company Name:</th>
<th>Olympus Corporation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Established:</td>
<td>October 12, 1919</td>
</tr>
<tr>
<td>President / Representative Director:</td>
<td>Hiroyuki Sasa</td>
</tr>
<tr>
<td>Head Office:</td>
<td>Shinjuku Monolith, 3-1 Nishi-Shinjuku 2-chome, Shinjuku-ku, Tokyo 163-0914, Japan</td>
</tr>
<tr>
<td>Capital:</td>
<td>¥73,332 million</td>
</tr>
<tr>
<td>Consolidated Headcount:</td>
<td>30,697 (Excludes temporary employees, average of 2,240 for fiscal 2013)</td>
</tr>
<tr>
<td>Non-Consolidated Headcount:</td>
<td>2,819</td>
</tr>
<tr>
<td>Website:</td>
<td><a href="http://www.olympus-global.com/en/">http://www.olympus-global.com/en/</a></td>
</tr>
</tbody>
</table>

### Board of Directors, Audit & Supervisory Board Members, and Executive Officers

(As of June 26, 2013)

**Chairman**  
Yasuyuki Kimoto

**President and Representative Director**  
Hiroyuki Sasa

**Director, Senior Executive Managing Officers**  
Hideaki Fujizuka  
Yasuo Takeuchi

**Director, Executive Managing Officer**  
Shigeo Hayashi

**Outside Directors**  
Takuya Goto  
Shiro Hiruta  
Sumitaka Fujita  
Motoyoshi Nishikawa  
Hikari Imai  
Kiyotaka Fuji  
Keiko Unotoro  
Kenichiro Yoshida

**Standing Audit & Supervisory Board Members**  
Takashi Saito  
Masashi Shimizu

**Outside Audit & Supervisory Board Members**  
Nobuo Nagoya  
Katsuya Natori

**Senior Executive Managing Officer**  
Akihiro Taguchi

**Executive Managing Officers**  
Haruo Ogawa  
Toshiaki Gomi  
Masao Kuribayashi  
Yasushi Sakai

**Managing Officers**  
Kazuhiro Watanabe  
Shinichi Nishigaki  
Koichi Karaki  
Hitoshi Kawada  
Yoshishige Masakawa  
Nachito Kawamata  
Yasuo Yoda  
Akira Kubota  
Nobuyuki Koga  
Hisao Yabe  
Masamichi Handa  
Nobuhiro Abe  
Ken Yoshimasu  
Masahito Kitamura  
Tetsuo Kobayashi
It’s the new OLYMPUS.

We have taken our first steps toward the creation of a new Olympus. But, what is the new Olympus?

This annual report incorporates discussions with our stakeholders and messages from management in order to answer this question.

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6 Corporate Philosophy / Corporate Management Policies / Key Technologies
8 Management Structure

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FORWARD-LOOKING STATEMENTS
This annual report contains forward-looking statements concerning the Company’s future plans, strategies, and performance. These forward-looking statements are not historical facts, other than they represent assumptions and beliefs based on economic, financial, and competitive data currently available.

Furthermore, these statements are subject to a number of risks and uncertainties that, without limitation, relate to economic conditions, worldwide business competition, customer demand, foreign currency exchange rates, tax rates, regulations, and other factors. Olympus therefore wishes to caution readers that actual results may differ materially from its expectations.

Stock Information
(as of March 31, 2013)

Securities Identification Code: 7733
Stock Exchange Listing: Tokyo Stock Exchange
Fiscal Year: From April 1 to March 31
General Meeting of Shareholders: June
Share Trading Unit: 100
Number of Shares Issued: 305,671,508
Number of Shareholders: 35,221
Transfer Agent for Common Stock: Sumitomo Mitsui Trust Bank, Limited
4-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-8233, Japan
Depositary and Transfer Agent for American Depositary Receipts: The Bank of New York Mellon
101 Barclay Street, New York, NY 10286, U.S.A.
Tel: +1-201-680-6825 U.S. toll free: 888-269-2377 (888-BNY-ADRS)
http://www.adrbnymellon.com
Ratio (ADR:ORD): 1:1
Exchange: OTC (Over-the-Counter)
Symbol: OCPNY
CUSIP: 68163W109

Principal Shareholders

<table>
<thead>
<tr>
<th>Principal Shareholders</th>
<th>Number of shares held (thousands)</th>
<th>Percentage of shares outstanding (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sony Corporation</td>
<td>34,487,900</td>
<td>11.45</td>
</tr>
<tr>
<td>State Street Bank and Trust Company S505223</td>
<td>17,132,345</td>
<td>5.69</td>
</tr>
<tr>
<td>The Master Trust Bank of Japan, Ltd. (trust accounts)</td>
<td>14,856,700</td>
<td>4.93</td>
</tr>
<tr>
<td>Nippon Life Insurance Company</td>
<td>13,286,618</td>
<td>4.41</td>
</tr>
<tr>
<td>The Bank of Tokyo-Mitsubishi UFJ, Ltd.</td>
<td>13,286,586</td>
<td>4.41</td>
</tr>
<tr>
<td>Japan Trustee Services Bank, Ltd.</td>
<td>11,404,000</td>
<td>3.79</td>
</tr>
<tr>
<td>(The Sumitomo Trust and Banking Company Retrust Portion, Sumitomo Mitsui Banking Corporation Pension Trust)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Japan Trustee Services Bank, Ltd. (trust accounts)</td>
<td>9,613,800</td>
<td>3.19</td>
</tr>
<tr>
<td>Sumitomo Mitsui Banking Corporation</td>
<td>8,350,648</td>
<td>2.77</td>
</tr>
<tr>
<td>Terumo Corporation</td>
<td>5,581,000</td>
<td>1.85</td>
</tr>
<tr>
<td>State Street Bank and Trust Company</td>
<td>4,929,684</td>
<td>1.64</td>
</tr>
</tbody>
</table>

Shareholder Distribution

- Japanese financial institutions 36.49%
- Japanese securities firms 1.82%
- Other Japanese corporations 18.21%
- Foreign institutions and individuals 33.65%
- Japanese individuals and others 8.20%
- Treasury stock 1.45%