Results are preliminary and unaudited. This document contains “forward-looking statements” - that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance and other concerns such as “expects,” “anticipates,” “intends,” “plans,” “believes,” “seeks,” or “will.” Forward-looking statements by their nature address matters that are, to different degrees, uncertain. For us, particular uncertainties which could adversely or positively affect our future results include: the behavior of financial markets, including fluctuations in interest rates and commodity prices; strategic actions, including dispositions; future integration of acquired businesses; future financial performance of major industries which we serve, including, without limitation, the air and rail transportation, energy generation, media, real estate and healthcare industries; unanticipated loss development in our insurance businesses; and numerous other matters of national, regional and global scale, including those of a political, economic, business, competitive and regulatory nature. These uncertainties may cause our actual future results to be materially different than those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.”

GE Enterprise Solutions
A business update for
JPMorgan 3rd Annual Basics & Industrials Conference
Charlene Begley, President & CEO
GE Industrial/Enterprise Solutions
June 4, 2008

Where we fit...

Industrial
Infrastructure | NBC Universal | Healthcare | Commercial Financial Services | GE Money

Consumer & Industrial

Enterprise Solutions

Sensing & Inspection Technologies | Security | GE Fanuc Intelligent Platforms | Digital Energy
GE Enterprise Solutions ... high-tech, high growth, fast-paced

- Leading in Technology
- Growing Globally
- Driving Operational Excellence
- Leveraging GE domain expertise and ES portfolio to deliver customer productivity

<table>
<thead>
<tr>
<th>2007</th>
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<tbody>
<tr>
<td>Revenue</td>
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<td>Op Profit</td>
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Sensing & Inspection Technology

Key Verticals
- Oil & Gas
- Power Generation
- Aerospace
- Transportation
- Healthcare

Competitors
- Emerson
- Olympus
- Krohne

$1.1B '07 Revenue
- Ultrasound
- Radiography
- Remote Visual
- Eddy Current
- Software Solutions
- Pressure
- Flow
- Temperature
- Gas & Moisture
- Validation
- MEMS

$10B Market
6-8% CAGR
Security

Key Verticals
- Banking/Retail
- Commercial
- Transportation
- Healthcare
- Education

Competitors
- Honeywell
- UTC
- Tyco
- Bosch

$1.8B '07 Revenue
- Fire & Life Safety
- Video Surveillance
- Intrusion
- Access Control
- Detection – Explosives, Chemical, Narcotics, Bio

$18B Market
6% CAGR

GE Fanuc Intelligent Platforms

Key Verticals
- Aerospace/Defense
- Healthcare
- Transportation
- Water
- Food & Beverage
- Communications

Competitors
- Rockwell
- Siemens
- Honeywell

$1B '07 Revenue
Embedded
- Single Board Computers
- Sensor & Signal Processing
- I/O Communications

Automation
- Controllers
- Motion
- MES/HMI

$24B Market
6-10% CAGR
Digital Energy

Key Verticals
- Energy
- Oil & Gas
- Healthcare
- Water
- Transportation

Competitors
- Areva
- ABB
- Emerson
- Schneider
- Motorola

$700MM '07 Revenue
Protection & Control
- Protection Relays
- Meters & Auxiliary equipment

Communications
- Wireless Radios
- Multiplexers, Ethernet switches

Power Sensing
- Current & Voltage Transformers
- Switches and Terminal Blocks

Power Quality
- Uninterruptible Power Supplies
- Automatic Transfer Switches

$15B Market
14% CAGR

Focusing on key verticals

GE Domain Knowledge + ES Technology = Customer Productivity
Water

Meeting our water customer requirements for reporting and productivity improvements

- Intolerance for failures and forced outages
- Decentralized, aging systems
- Increasing need for environmental reporting and compliance
- Relentless desire to reduce costs

$70M Revenue, Growing 20%

Water: Hosted Wireless Solutions

Power of Enterprise Solutions

- Sensors
- Digital Energy
- Software & PLC Intelligent Platforms

Value Proposition

- Productivity
- Environmental Compliance
- Reliability & Availability

GE Water & ES ... Simplify and Leverage

- Liquid Level Tank Monitoring
- Mobile Trailer Water Monitoring
- Filtration Equipment Monitoring
- Chemical Dosing Monitoring
- Build, Own, Operate
Oil & Gas
Meeting our O&G customer needs for monitoring pipelines to compressors

- Over 2 million km of pipelines
- 60% over 20 years old
- 605 refineries with over 240K km of critical piping
- 6000 of offshore platforms with critical risers and sub sea pipelines

$310M Revenue, Growing 30%

Corrosion Monitoring

From

To

Value Proposition
- Eliminate the cost of inspection scaffolding
- Asset life extension
- Environmental protection
- Employee safety
- Field and plant optimization/flexibility

Linking ES Technology

Sensors
Sensing & Inspection Technologies

Wireless
Digital Energy

Software & PLC Intelligent Platforms
Growth in emerging markets
High double-digit growth

- Build on GE domain expertise
- Deliver vertical solutions ... O&G, Water, Energy & Healthcare
- Drive connected and scalable localization ... technology, marketing & manufacturing
- Improve ease of doing business ... opening customer application centers
- Consolidate backrooms

$520MM '07 Revenue
Growing 31%

China
India
Middle East & Africa
Latin America

Growth through acquisition

Key Strategic Areas of Growth

- Adjacent Technologies
- Vertical Expansion
- Emerging Markets

Benefits

- Technology Leadership
- More Complete Solutions
- Broaden Footprint

Examples in last 12 months

Phoenix – 10/07
- 2D & 3D micro/nano focus X-ray/ CT
- Aviation, energy and semi-conductor industries

Rheonik – 2/08
- Coriolis flowmeter technology -- measures mass flow
- Oil & Gas and energy industries

Covi Technologies – 2/08
- Video management system & IP cameras

MTL Open System Technologies – 5/08
- General purpose & intrinsically safe I/O, SafetyNet system & process control technology
- Oil & Gas, chem/petro, energy, water/wastewater, mining and metals
GE Enterprise Solutions

Elevating Customer Productivity Around the World

imagination at work