Form 1040  U.S. Individual Income Tax Return  

For the year Jan. 1-Dec. 31, 2015, or other tax year beginning , 2015, ending , 2015

Your first name and initial: RIGHT  
Your last name: ANGLE  
Your social security number: 400-00-6007  

Home address (number and street): 599 OBTUSE RD  
City, town or post office, state, and ZIP code: CAMBRIDGE, MA 02139  

Filing  Status  
1  Single  
2  Married filing jointly (even if only one had income)  
3  Married filing separately. Enter spouse's SSN above and full name here.  
4  Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here.  
5  Qualifying widow(er) with dependent child  

Exemptions  
6a  Yourself. If someone can claim you as a dependent, do not check box 6a  
6b  Spouse  

Dependents:  
(1) First name  
(2) Dependent's social security number  
(3) Dependent's relationship to you  
(4) CHK if child under age 17 qualifying for child tax credit (see instructions)  

Boxes checked on 6a and 6b  
No. of children on 6c who:  

- lived with you  
- did not live with you due to divorce or separation (see instructions)  

No. of children on 6c  
Dependents on 6c  
Not entered above  
Add numbers on lines above  

Income  
7  Wages, salaries, tips, etc. Attach Form(s) W-2  
8a  Taxable interest. Attach Schedule B if required  
8b  Tax-exempt interest. Do not include on line 8a  
9a  Ordinary dividends. Attach Schedule B if required  
9b  Qualified dividends  
10  Taxable refunds, credits, or offsets of state and local income taxes  
11  Alimony received  
12  Business income or (loss). Attach Schedule C or C-EZ  
13  Capital gain or (loss). Attach Schedule D if required. If not required, check here  
14  Other gains or (losses). Attach Form 4797  
15a  IRA distributions  
15b  Taxable amount  
16a  Pensions and annuities  
16b  Taxable amount  
17  Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E  
18  Farm income or (loss). Attach Schedule F  
19  Unemployment compensation  
20a  Social security benefits  
20b  Taxable amount  
21  Other income  
22  Combine the amounts in the far right column for lines 7 through 21. This is your total income  

Adjusted Gross Income  
23  Reserved  
24  Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ  
25  Health savings account deduction. Attach Form 8889  
26  Moving expenses. Attach Form 3903  
27  Deductible part of self-employment tax. Attach Schedule SE  
28  Self-employed SEP, SIMPLE, and qualified plans  
29  Self-employed health insurance deduction  
30  Penalty on early withdrawal of savings  
31a  Alimony paid  
32  IRA deduction  
33  Student loan interest deduction  
34  Reserved  
35  Domestic production activities deduction. Attach Form 8903  
36  Add lines 33 through 35  
37  Subtract line 36 from line 22. This is your adjusted gross income  

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.
Tax and Credits

38 Amount from line 37 (adjusted gross income) ........................................ 38 89,138

39a Check if: .................................................................................................................. 39a

b If your spouse itemizes on a separate return or you were a dual-status alien, check here .............................................. 39b

40 Itemized deductions (from Schedule A) or your standard deduction (see margin) ..... 40 21,650

41 Subtract line 40 from line 38 .................................................................................. 41 67,488

42 Exemptions. If line 38 is $154,950 or less, multiply $4,000 by the number on line 6d. Otherwise, see instructions ....... 42 4,000

43 Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0- .................................................................................................................. 43 63,488

44 Tax (see instructions). Check if any from: a Form(s) 8814 b Form 4972 c .................................................................................................................. 44 11,578

45 Alternative minimum tax (see instructions). Attach Form 6251 .................................................................................. 45

46 Excess advance premium tax credit repayment. Attach Form 8962 .............................................. 46

47 Add lines 44, 45, and 46 .................................................................................. 47 11,578

48 Foreign tax credit. Attach Form 1116 if required .............................................. 48

49 Credit for child and dependent care expenses. Attach Form 2441 .................................................................................. 49

50 Education credits from Form 8863, line 19 .................................................................................................................. 50

51 Retirement savings contributions credit. Attach Form 8880 .................................................................................. 51

52 Child tax credit. Attach Schedule 8812, if required .................................................................................. 52

53 Residential energy credit. Attach Form 5695 .................................................................................. 53

54 Other credits from Form: a 3800 b 8801 c .................................................................................................................. 54

55 Add lines 48 through 54. These are your total credits .................................................................................. 55

56 Subtract line 55 from line 47. If line 55 is more than line 47, enter -0- .................................................................................. 56 11,578

Other Taxes

57 Self-employment tax. Attach Schedule SE .................................................................................. 57 13,423

58 Unreported social security and Medicare tax from Form: ........................................ 58

59 Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required .................................................................................. 59

60a Household employment taxes from Schedule H .................................................................................. 60a

b First-time homebuyer credit repayment. Attach Form 5405 if required .................................................................................. 60b

61 Health care: individual responsibility (see instructions) Full-year coverage .................................................................................. 61

62 Taxes from: a Form 8859 b Form 8860 c Instructions; enter code(s) .................................................................................. 62

63 Add lines 56 through 62. This is your total tax .................................................................................. 63 26,578

Payments

64 Federal income tax withheld from Forms W-2 and 1099 ........................................ 64

65 2015 estimated tax payments and amount applied from 2014 return .................................................................................. 65 32,400

66a Earned income credit (EIC) .................................................................................. 66a

b Nontaxable combat pay election .................................................................................. 66b

67 Additional child tax credit. Attach Schedule 8812 .................................................................................. 67

68 American opportunity credit from Form 8863, line 8 .................................................................................. 68

69 Net premium tax credit. Attach Form 8892 .................................................................................. 69

70 Amount paid with request for extension to file .................................................................................. 70

71 Excess social security and tier 1 RRTA tax withheld .................................................................................. 71

72 Credit for federal tax on fuels. Attach Form 8812 .................................................................................. 72

73 Credits from Forms: a 2439 b 8801 c 8885 d .................................................................................. 73

74 Add lines 64, 65, 66a, and 67 through 73. These are your total payments .................................................................................. 74 32,400

Refund

75 If line 74 is more than line 63, subtract line 63 from line 74. This is the amount you overpaid .................................................................................. 75 5,822

76a Amount of line 75 you wanted refunded to you. If Form 8889 is attached, check here .................................................................................. 76a 5,822

b Routing number: X X X X X X X X X X X X X X X X X X X X X X Type: Checking,Savings

d Account number: X X X X X X X X X X X X X X X X X X X X X X

77 Amount of line 75 you wanted applied to your 2016 estimated tax .................................................................................. 77

Amount You Owe

78 Amount you owe. Subtract line 74 from line 63. For details on how to pay, see instructions .................................................................................. 78

79 Estimated tax penalty (see instructions) .................................................................................. 79

Third Party Designee

80 Do you want to allow another person to discuss this return with the IRS (see instructions)? .................................................................................. 80

Yes, Complete below. No

Third Party Designee name Preparer One

Third Party Designee number 828-524-8020

ID Type: Preparer One

Personal Identification Number (PIN) 1 2 3 4 5

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Date 02-01-2016

Preparer's signature

Identify Protection PIN (see inst.)

Payment Preparer Use Only

Print/Type preparer's name Preparer One

Firm's name The Tax Firm

Firm's EIN

Firm's address 1040 Prep Lane

Franklin, NC 28734

Phone no. 828-524-8020
<table>
<thead>
<tr>
<th>Itemized Deductions</th>
<th>2015 Itemized Deductions</th>
<th>Schedule A (Form 1040) 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Medical and Dental Expenses</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1 Medical and dental expenses (see instructions)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2 Enter amount from Form 1040, line 38</td>
<td>2</td>
<td></td>
</tr>
<tr>
<td>3 Multiply line 2 by 10% (.10). But if either you or your spouse was born before January 2, 1951, multiply line 2 by 7.5% (.075) instead</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-</td>
<td>4</td>
<td></td>
</tr>
<tr>
<td><strong>Taxes You Paid</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5 State and local</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a Income taxes</td>
<td>5</td>
<td></td>
</tr>
<tr>
<td>b Reserved</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6 Real estate taxes (see instructions)</td>
<td>6</td>
<td>1,250</td>
</tr>
<tr>
<td>7 Personal property taxes</td>
<td>7</td>
<td>950</td>
</tr>
<tr>
<td>8 Other taxes. List type and amount</td>
<td>8</td>
<td></td>
</tr>
<tr>
<td>9 Add lines 5 through 8</td>
<td>9</td>
<td>2,200</td>
</tr>
<tr>
<td><strong>Interest You Paid</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10 Home mortgage interest and points reported to you on Form 1098</td>
<td>10</td>
<td>8,200</td>
</tr>
<tr>
<td>11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address</td>
<td>11</td>
<td></td>
</tr>
<tr>
<td>12 Points not reported to you on Form 1098. See instructions for special rules</td>
<td>12</td>
<td></td>
</tr>
<tr>
<td>13 Reserved</td>
<td>13</td>
<td></td>
</tr>
<tr>
<td>14 Investment interest. Attach Form 4952 if required. (See instructions.)</td>
<td>14</td>
<td></td>
</tr>
<tr>
<td>15 Add lines 10 through 14</td>
<td>15</td>
<td>8,200</td>
</tr>
<tr>
<td><strong>Gifts to Charity</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16 Gifts by cash or check. If you made any gift of $250 or more, see instructions</td>
<td>16</td>
<td>11,250</td>
</tr>
<tr>
<td>17 Other than by cash or check. If any gift of $250 or more, see instructions. You must attach Form 8283 if over $500</td>
<td>17</td>
<td></td>
</tr>
<tr>
<td>18 Carryover from prior year</td>
<td>18</td>
<td></td>
</tr>
<tr>
<td>19 Add lines 16 through 18</td>
<td>19</td>
<td>11,250</td>
</tr>
<tr>
<td><strong>Casualty and Theft Losses</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>20 Casualty or theft loss(es). Attach Form 4684. (See instructions.)</td>
<td>20</td>
<td></td>
</tr>
<tr>
<td><strong>Job Expenses and Certain Miscellaneous Deductions</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21 Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instr.)</td>
<td></td>
<td>250</td>
</tr>
<tr>
<td>22 Tax preparation fees</td>
<td>22</td>
<td>225</td>
</tr>
<tr>
<td>23 Other expenses - investment, safe deposit box, etc. List type and amount</td>
<td>23</td>
<td></td>
</tr>
<tr>
<td>24 Add lines 21 through 23</td>
<td>24</td>
<td>475</td>
</tr>
<tr>
<td>25 Enter amount from Form 1040, line 38</td>
<td>25</td>
<td>89,138</td>
</tr>
<tr>
<td>26 Multiply line 25 by 2% (.02)</td>
<td>26</td>
<td>1,783</td>
</tr>
<tr>
<td>27 Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-</td>
<td>27</td>
<td>0</td>
</tr>
<tr>
<td><strong>Other Miscellaneous Deductions</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>28 Other - from list in instructions. List type and amount</td>
<td>28</td>
<td></td>
</tr>
<tr>
<td><strong>Total Itemized Deductions</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>29 Is Form 1040, line 38, over $154,950?</td>
<td></td>
<td>21,650</td>
</tr>
<tr>
<td>□ No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>□ Yes. Your deduction may be limited. See the Itemized Deductions Worksheet in the instructions to figure the amount to enter.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>30 If you elect to itemize deductions even though they are less than your standard deduction, check here</td>
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</tbody>
</table>

For Paperwork Reduction Act Notice, see Form 1040 instructions.
**Part II** Income or Loss From Partnerships and S Corporations

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<table>
<thead>
<tr>
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</thead>
<tbody>
<tr>
<td>A</td>
<td>PRIME NUMBER PARTNERS</td>
<td>P</td>
<td></td>
<td></td>
</tr>
<tr>
<td>B</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>C</td>
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<tr>
<td>D</td>
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</tr>
</tbody>
</table>

- **Passive Income and Loss**
- **Nonpassive Income and Loss**
  - (f) Passive loss allowed (attach Form 8582 if required)
  - (g) Passive income from Schedule K-1
  - (h) Nonpassive loss from Schedule K-1
  - (i) Section 179 expense deduction from Form 4562
  - (j) Nonpassive income from Schedule K-1

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<td>C</td>
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<tr>
<td>D</td>
<td></td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

- **29a** Totals: 95,000
- **29b** Totals: 95,000

- **30** Add columns (g) and (j) of line 29a: 95,000
- **31** Add columns (f), (h), and (i) of line 29b: ( )
- **32** Total partnership and S corporation income or (loss). Combine lines 30 and 31. Enter the result here and include in the total on line 41 below: 95,000

---

**Part III** Income or Loss From Estates and Trusts

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<table>
<thead>
<tr>
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</tr>
</thead>
<tbody>
<tr>
<td>(a) Name</td>
<td>(b) Employer identification number</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>A</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>B</td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

- **Passive Income and Loss**
- **Nonpassive Income and Loss**
  - (e) Passive deduction or loss allowed (attach Form 8582 if required)
  - (d) Passive income from Schedule K-1
  - (e) Deduction or loss from Schedule K-1
  - (f) Other income from Schedule K-1

<p>| | | | | |</p>
<table>
<thead>
<tr>
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<tbody>
<tr>
<td>A</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>B</td>
<td></td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

- **34a** Totals: |
- **34b** Totals: |

- **35** Add columns (d) and (f) of line 34a: 35
- **36** Add columns (c) and (e) of line 34b: 36

- **37** Total estate and trust income or (loss). Combine lines 35 and 36. Enter the result here and include in the total on line 41 below: 37

---

**Part IV** Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

<p>| | | | | |</p>
<table>
<thead>
<tr>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>(a) Name</td>
<td>(b) Employer identification number</td>
<td>(c) Excess inclusion from Schedules Q, line 2c (see instructions)</td>
<td>(d) Taxable income (net loss) from Schedules Q, line 1b</td>
<td>(e) Income from Schedules Q, line 3b</td>
</tr>
<tr>
<td>(Ee)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- **39** Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below: 39

---

**Part V** Summary

- **40** Net farm rental income or (loss) from Form 4835. Also, complete line 42 below: 40

- **41** Total income or (loss). Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Form 1040, line 17, or Form 1040NR, line 18: 41

- **42** Reconciliation of farming and fishing income. Enter your gross farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120S), box 17, code V; and Schedule K-1 (Form 1041), box 14, code F (see instructions): 42

- **43** Reconciliation for real estate professionals. If you were a real estate professional (see instructions), enter the net income or (loss) you reported anywhere on Form 1040 or Form 1040NR from all rental real estate activities in which you materially participated under the passive activity loss rules: 43
May I Use Short Schedule SE or Must I Use Long Schedule SE?

Note. Use this flowchart only if you must file Schedule SE. If unsure, see Who Must File Schedule SE in the instructions.

Did you receive wages or tips in 2015?

Yes

Was the total of your wages and tips subject to social security or railroad retirement (tier 1) tax plus your net earnings from self-employment more than $118,500?

Yes

Did you receive tips subject to social security or Medicare tax that you did not report to your employer?

No

You must use Long Schedule SE on page 2

Yes

Did you report any wages on Form W-2 of $108.28 or more?

Yes

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

No

You may use Short Schedule SE below

Yes

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

Did you receive tips subject to social security or Medicare tax that you did not report to your employer?

No

You must use Long Schedule SE on page 2

Yes

Did you report any wages on Form W-2 of $108.28 or more?

Yes

You must use Long Schedule SE on page 2

No

Did you receive wages or tips in 2015?

No

Are you a minister, member of a religious order, or Christian Science practitioner who received IRS approval not to be taxed on earnings from these sources, but you owe self-employment tax on other earnings?

Yes

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you using one of the optional methods to figure your net earnings (see instructions)?

Yes

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you a minister, member of a religious order, or Christian Science practitioner who received IRS approval not to be taxed on earnings from these sources, but you owe self-employment tax on other earnings?

No

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you a minister, member of a religious order, or Christian Science practitioner who received IRS approval not to be taxed on earnings from these sources, but you owe self-employment tax on other earnings?

No

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you using one of the optional methods to figure your net earnings (see instructions)?

Yes

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you a minister, member of a religious order, or Christian Science practitioner who received IRS approval not to be taxed on earnings from these sources, but you owe self-employment tax on other earnings?

No

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you using one of the optional methods to figure your net earnings (see instructions)?

Yes

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you a minister, member of a religious order, or Christian Science practitioner who received IRS approval not to be taxed on earnings from these sources, but you owe self-employment tax on other earnings?

No

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you using one of the optional methods to figure your net earnings (see instructions)?

Yes

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you a minister, member of a religious order, or Christian Science practitioner who received IRS approval not to be taxed on earnings from these sources, but you owe self-employment tax on other earnings?

No

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you using one of the optional methods to figure your net earnings (see instructions)?

Yes

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you a minister, member of a religious order, or Christian Science practitioner who received IRS approval not to be taxed on earnings from these sources, but you owe self-employment tax on other earnings?

No

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you using one of the optional methods to figure your net earnings (see instructions)?

Yes

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you a minister, member of a religious order, or Christian Science practitioner who received IRS approval not to be taxed on earnings from these sources, but you owe self-employment tax on other earnings?

No

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you using one of the optional methods to figure your net earnings (see instructions)?

Yes

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you a minister, member of a religious order, or Christian Science practitioner who received IRS approval not to be taxed on earnings from these sources, but you owe self-employment tax on other earnings?

No

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you using one of the optional methods to figure your net earnings (see instructions)?

Yes

Did you receive church employee income (see instructions) reported on Form W-2 of $108.28 or more?

Yes

You may use Short Schedule SE below

No

Did you receive wages or tips in 2015?

No

Are you a minister, member of a religious order, or Christian Science practitioner who received IRS approval not to be taxed on earnings from these sources, but you owe self-employment tax on other earnings?

No

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