present the

9th Annual Conference for Providers Serving People with Disabilities

QUALITY & COMPLIANCE CHALLENGES 2016

April 27, 2016
Saratoga Hilton
534 Broadway, Saratoga Springs, NY 12866
8:45 a.m. to 4:00 p.m.

Check-In / Continental Breakfast Starts at 8:00 a.m.

WHAT THEY SAID ABOUT LAST YEAR . . .

“Excellent Conference!”
“Topics timely and informative”
“Lots of relevant information”
“Great networking opportunity”

Sponsored by:
Barclay Damon, LLP
Irwin Siegel Agency, Inc.
Manatt, Phelps & Phillips, LLP
O’Connell & Aronowitz
GENERAL INFORMATION

WHEN: Wednesday, April 27, 2016, 8:45 a.m. to 4:00 p.m. (Check-in begins at 8:00 a.m.)

WHERE: Saratoga Hilton Hotel, Saratoga Springs, NY. A block of overnight rooms has been reserved at a special conference rate of $129, plus applicable taxes. See hotel information below.

WHO: This conference is intended for:
- Corporate Compliance Officers
- Corporate Compliance Committee Members
- Quality Assurance Officers
- Board Members
- Executive Leadership

REGISTRATION: Registration deadline is April 20. Registrations are being accepted online. Register Now!!

SEATING IS LIMITED – REGISTER EARLY!

CANCELLATION POLICY:
After April 20, no refunds will be made. However, registrants may send someone else in their place.

FOR YOUR COMFORT:
Please be aware that the temperature in meeting rooms can fluctuate; for your comfort, we recommend dressing in layers.

PRESENTATIONS/HANDOUTS:
Presentations/Handouts will be posted by the close of business on April 29 on the NYSARC, Inc. and CP of NYS websites (www.nysarc.org & www.cpofnys.org).

QUESTIONS:
Registration questions may be directed to (518) 439-8311. General conference questions may be directed to either (518) 436-0178 or (518) 439-8311.

HOTEL RESERVATIONS:
We have reserved a block of rooms at the Saratoga Hilton Hotel for the night of April 26, 2016 at the discounted rate of $129 (plus applicable taxes). To reserve a room at our special rate, please click on the link below. Don’t forget a tax-exempt form if applicable. The cut-off for making hotel reservations for our group rate is March 27. After that time, reservations will be accepted subject to availability at the prevailing rate.

https://resweb.passkey.com/go/NYSARC2016QualityCompliance

DIRECTIONS:
From the South: Take the NYS Thruway (I-87 North) to Exit 24. Take the Adirondack Northway (I-87 North) to Exit 15. Turn left off exit. At the 5th traffic light, turn left onto Rock Street. At stop sign, turn right onto Maple Avenue. The Saratoga Hilton parking lot is on your right just after The Olde Bryan Inn.

From the North: Take Adirondack Northway (I-87 South) to Exit 15. Take right at exit. At the 4th traffic light, turn left onto Rock Street. At stop sign, turn right onto Maple Avenue. The Saratoga Hilton parking lot is on your right just after The Olde Bryan Inn.

From the East: Take the Massachusetts Turnpike West to NY Thruway. Take Exit B-1 (I-90 Bypass) to I-787 North for approximately 6 miles to Route 7 West for approximately 2 miles to Adirondack Northway (I-87) for approximately 22 miles to Exit 15. Turn left off exit. At the 5th traffic light, turn left onto Rock Street. At stop sign, turn right onto Maple Avenue. The Saratoga Hilton parking lot is on your right just after The Olde Bryan Inn.

From the West: Take NYS Thruway (I-90 East) to Exit 24. Take Adirondack Northway (I-87 North) to Exit 15. Turn left off exit. At the 5th traffic light, turn left onto Rock Street. At stop sign, turn right onto Maple Avenue. The Saratoga Hilton parking lot is on your right just after The Olde Bryan Inn.

The Saratoga Hilton
534 Broadway | Saratoga Springs, NY 12866
<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
<th>Speaker(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:00 – 8:45</td>
<td>CHECK-IN / CONTINENTAL BREAKFAST</td>
<td></td>
</tr>
<tr>
<td>8:30 – 4:00</td>
<td>SPONSORS &amp; EXHIBIT VIEWING</td>
<td>Please visit our conference sponsors &amp; exhibitors who are supporting this conference.</td>
</tr>
<tr>
<td>8:45 – 9:00</td>
<td>WELCOME &amp; OPENING REMARKS</td>
<td>Steven Kroll, Executive Director, NYSARC, Inc.</td>
</tr>
<tr>
<td>9:00 – 10:30</td>
<td>KEYNOTE:</td>
<td>Mary Kay Rizzolo, PhD, President &amp; CO, CQL</td>
</tr>
<tr>
<td></td>
<td>CQL &amp; HCBS SETTINGS: PREPARING FOR THE NEW STANDARDS</td>
<td>Cathy Ficker Terrill, Senior Advisor, CQL</td>
</tr>
<tr>
<td>10:30 – 10:45</td>
<td>BREAK</td>
<td></td>
</tr>
<tr>
<td>10:45 – 12:00</td>
<td>CORE COMPETENCIES FOR DSPs: COMPLIANCE AND QUALITY</td>
<td>Perry Samowitz, M.A., Lead for Region 3 of the Regional Centers for Workforce Transformation, NYSRA</td>
</tr>
<tr>
<td></td>
<td>CONSIDERATIONS</td>
<td></td>
</tr>
<tr>
<td>12:00 – 1:00</td>
<td>LUNCH (will be provided)</td>
<td></td>
</tr>
<tr>
<td>1:00 – 2:30</td>
<td>AUDITS, INVESTIGATIONS AND SELF-DISCLOSURES, OH MY!</td>
<td>Robert A. Hussar, Counsel, Manatt, Phelps &amp; Phillips, LLP</td>
</tr>
<tr>
<td>2:30 – 2:45</td>
<td>BREAK</td>
<td></td>
</tr>
<tr>
<td>2:45 – 4:00</td>
<td>TROUBLESHOOTING OPWDD AND JUSTICE CENTER INCIDENTS AND</td>
<td>Leslie Fuld, Director, Incident Management Unit (IMU), NYS OPWDD</td>
</tr>
<tr>
<td></td>
<td>INVESTIGATIONS</td>
<td>Tammy Devine, Assistant Director, Incident Management Unit (IMU), NYS OPWDD</td>
</tr>
</tbody>
</table>
Mary Kay Rizzolo
CQL | The Council on Quality and Leadership

Mary Kay Rizzolo is the President and CEO of CQL | The Council on Quality and Leadership. Before joining CQL on January 19, 2016, Mary Kay was the Associate Director of the Institute on Disability and Human Development (IDHD), the University Center for Excellence on Developmental Disabilities for the State of Illinois. She has also served as a Clinical Associate Professor in the Department of Disability and Human Development at the University of Illinois at Chicago (UIC) where she mentored students and taught classes on disability policy and community integration for people with disabilities.

Mary Kay previously worked at the Coleman Institute for Cognitive Disabilities at the University of Colorado, was a member of the State of the States in Developmental Disabilities project for almost two decades, a front line supervisor at a large ICF/DD, and managed a three-county program that provided home-delivered meals and programming for older adults.

Mary Kay holds a Doctorate in Public Health (University of Illinois at Chicago), a Master’s in Psychology (North Carolina Central University), and a Bachelor’s in Psychology (University of North Carolina – Chapel Hill). Mary Kay is the author of over 50 book chapters, journal articles and reports, focusing on public and financial spending in the states, family support, HCBS Waiver services, and cognitive technologies.

CATHY FICKER TERRILL
CQL | The Council on Quality and Leadership

Cathy Ficker Terrill is the Senior Advisor for CQL | The Council on Quality and Leadership. Her job is to define, measure and improve personal quality of life for people with disabilities. Her career has included working in leadership positions in government, non-profit organizations, university teaching, advocacy and supporting and mentoring self-advocates. Cathy is the past CEO of CQL, and before joining CQL, Cathy was the CEO of The Institute on Public Policy for People with Disabilities, an organization dedicated to providing leadership and technical assistance to drive public policy and promote best practices for individuals with disabilities.

Previously Cathy served as CEO of the Ray Graham Association, where she used the CQL Personal Outcome Measures® to reinvent a provider agency to become a more community based, person-centered organization. She joins the ranks of Past Presidents of the American Association on Intellectual and Developmental Disabilities (AAIDD), as well as a former President of Illinois TASH. She has authored a manual on Consent Issues for Self-Advocates and Direct Care Staff. She is a past two term White House Appointee to the President’s Committee for People with Intellectual Disabilities (PCPID). For the past 25 years, Cathy has volunteered internationally, helping to create services for people with disabilities in Kosovo, Poland, Russia, Korea, Cyprus, Lithuania, Japan, Saudi Arabia, and China.
Perry Samowitz is currently working with NYSRA as one of Lead for Region 3 of the Regional Centers for Workforce Transformation. Previously, Perry has worked in the field of developmental disabilities for over 37 years at YAI. He started as a supervisor of a residence and eventually became the Director of Education and training for over 3 decades. Perry has participated in the workgroups that have written the new OPWDD DSP Core Competencies and the PROMOTE Training Program. He has produced over 50 training videos. Perry has presented in over 20 states in the United States and also in Canada, Iceland, Finland, Israel, Jordan, United Arab Emirates, and Saudi Arabia.

Robert Hussar has over 15 years of experience in the public and private sectors providing advice and strategic direction on Medicare, Medicaid regulatory, compliance, and reimbursement issues. Mr. Hussar counsels providers, Boards of Directors, and other healthcare stakeholders on the development and implementation of compliance programs, performs compliance due diligence and effectiveness reviews, provides interim compliance services, conducts internal investigations, and provides representation for Medicare and Medicaid regulatory matters, including self-disclosures, audit defense and settlement negotiations. He is a frequent lecturer and represents providers on NYS Justice Center matters.

Mr. Hussar previously served as the First Deputy for the New York State Office of the Medicaid Inspector General (OMIG). His role included implementation of mandatory provider compliance plans and corporate integrity agreements; he also chaired provider advisory committees focused on compliance guidance, self-disclosures, and OMIG’s audit processes. Mr. Hussar is a former full-time Compliance Officer, having served in that capacity for over 5 years at Northeast Health. He has also served as interim Chief Compliance Officer for various organizations including Yale New Haven Health System.
Leslie Fuld is the Director of the Incident Management Unit within the Division of Quality Improvement for the NYS Office for People With Developmental Disabilities (OPWDD). Ms. Fuld is responsible for the development and operation of OPWDD’s statewide incident management system. She is the chair of the Statewide Committee on Incident Review (SCIR) and also provides investigative training across the state to providers in the OPWDD system. Ms. Fuld has been with OPWDD for over 30 years. Her career began as a Direct Support Professional.

Tammy Devine is the Assistant Director of the Incident Management Unit within the Division of Quality Improvement for the NYS Office for People With Developmental Disabilities (OPWDD). Ms. Devine is responsible for oversight of the Regional Compliance Officers as well as the Mental Hygiene Law 16.34 background check and Registered Provider Units. Prior to joining the Incident Management Unit, she worked in various roles in OPWDD including Treatment Team Leader. She holds a B.S. in Psychology from Utica College of Syracuse University. Ms. Devine has been with OPWDD for 25 years.