2015 Contractor Outreach Fair
Measure K School Renovations and New Construction

Long Beach Unified School District
Tova K. Corman  
• Executive Director – Facilities Development and Planning

Tom Rizzuti  
• Administrative Coordinator – Planning

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• Administrative Coordinator – Construction

Beth Smith  
• Assistant Director of Facilities – Contracts and Purchasing

Susan Ahn  
• Planning Manager – Facilities Development and Planning

John Aube  
• Risk Management Insurance Coordinator

Charla Curtis  
• CS & Associates, Labor Compliance Monitoring
Measure K: $1.2 billion General Obligation Bond

- **Approved**: November 2008 by 71 percent of voters
- **Funds**: Build, renovate, and improve schools in the Long Beach Unified School District
- **Issuances**: Four (4) to six (6) series in next ten years (approximate)
- **Anticipated spending of $100,000,000/year**
- **Projects**: Focused to address the most critical building needs of the District identified in the Facility Master Plan
  - All school sites
  - 2015 projects: ~15 projects

More information
http://www.lbusd.k12.ca.us/District/MeasureK/MeasureK.cfm
<table>
<thead>
<tr>
<th>Project</th>
<th>Amount</th>
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</thead>
<tbody>
<tr>
<td>Auditorium Improvements and Boiler Replacement at Wilson HS*</td>
<td>$13,000,000.00</td>
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<tr>
<td>Installation of Intercom, Clock and Speaker System at 61 school sites</td>
<td>$9,511,795.00</td>
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<tr>
<td>Construction of a New Athletic Facility at Sato Academy*</td>
<td>$4,600,000.00</td>
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<td>Telecommunications Phase II</td>
<td>$3,622,180.00</td>
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<tr>
<td>Installation of Air Filtration at Various Sites</td>
<td>$2,640,344.00</td>
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<tr>
<td>ADA and Site Improvements at Wilson HS*</td>
<td>$1,100,000.00</td>
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<tr>
<td>Portable Replacement at Millikan HS</td>
<td>$900,000.00</td>
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<td>Portable Replacement at Naples ES</td>
<td>$600,000.00</td>
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<tr>
<td>Truss Replacement at Hughes, Twain, Lindbergh Schools</td>
<td>$450,000.00</td>
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<tr>
<td>ADA and Site Work Improvements at Washington MS</td>
<td>$304,500.00</td>
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<tr>
<td>Ball Field Improvements at Houghton Park</td>
<td>$250,000.00</td>
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<tr>
<td>Exterior Paining and Wood Repair at Hill Classical</td>
<td>$175,000.00</td>
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<tr>
<td>ADA and Site Improvements at Lakewood HS</td>
<td>$120,000.00</td>
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<tr>
<td>Longfellow Post Occupancy</td>
<td>$100,000.00</td>
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<tr>
<td>Ramp and Stair Addition at Lowell ES</td>
<td>$80,000.00</td>
</tr>
</tbody>
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*(OCIP)*
Bidding 101
Beth Smith
Where to find list of projects out to bid:

- Long Beach Press Telegram
- Plan Rooms:
  - CDM Group (formerly Reed Construction) – CMDGroup.com
  - iSqFt – iSqFt.com
  - Bid America – BidAmerica.com
  - Free Public Works – FreePublicWorks.com
- Measure K Bond Website - www.MeasureK.net
Notice to Potential Bidders

Invitation to Bid:

PURCHASE AND INSTALLATION OF FIRE ALARM, INTERCOM AND CLOCK SYSTEM AT JEFFERSON AND INTERNATIONAL SCHOOLS

Bid #: 47-1415/2900

MANDATORY JOB WALK: March 6, 2015 at 9:00 a.m.

LOCATION: Facilities Measure K Office - Conf. Room 3 - 2425 Webster Ave., Long Beach

ESTIMATE: $1.2 - $1.8 Million

BID OPENING: April 1, 2015 at 2:00 p.m. All bids must be received before 2:00 p.m. in the Facilities Measure K Office at the address listed above.

SCOPE OF WORK: Provide all labor, materials and equipment for removal of the existing fire alarm system and the purchase/installation of a new fire alarm, intercom and clock system, and new kitchen exhaust hood at Jefferson and International Schools in compliance with the Contract Documents and code requirements.

This project is subject to an Owner Controlled Insurance Program (OCIP). Contractor and its known Subcontractors will be required to have an Experience Modification Rating (EMR) of 1.24 or less.

PRE-QUALIFICATION OF BIDDERS: As a condition of bidding this Project, and in accordance with California PCC 2011 8. Contractors/Sub-Contractors are required to be pre-qualified with Long Beach Unified School District. Pre-Qualification Questionnaire Packet are to be submitted to the District’s Measure K Office no later than 2:00 p.m. on March 17, 2015. Electronic submittals will NOT be accepted.

Pre-Qualification Packets are available online at www.lbcd瞻察a.net/District/measures/kvendcon.edu or at the District’s Measure K Office at the address listed above.

Bid Documents/Specifications may be obtained from C2 Reprographics at www.c2repro.com

1 Mechanical, Electrical, Plumbing and Sheet Metal Sub-Contractors are Contractors holding the following licenses: C4, C7, C10, C16, C20, C34, C36, C38, C42, C43 and C46
Be sure to:

Attend mandatory job walk and site visit, if required

**BE ON TIME!**

- Submit RFIs/Questions by deadline listed
- Turn bids in prior to time/date listed
- Be sure you have included all required bid documents including your required 10% bid security
New – As of April 1, 2015:

Bid will need to be submitted to our Facilities/Measure K Office located at:

2425 Webster Ave
Long Beach, CA  90810

*Not at Market St.
Purchasing location
Bidding 101

District contacts lowest responsible and responsive bidder

District sends to Board for approval

Agreements/Bonds are sent to the Contractor

Contractor returns the signed agreements/bonds and insurance certificates to the District

PM schedules Pre-Construction Meeting

Notice to Proceed (NTP) is issued

OCIP Pre-Construction meeting

Project Starts!

Long Beach Unified School District
Projects Requiring Pre-qualification:

- Obtain pre-qualification packets from our website
- Submit complete packets by deadline listed in bid
- Susan Ahn, Planning Manager, will cover the requirements in more detail
Department of Industrial Relations (DIR) Registration for Public Works Projects

On June 20, 2014, the Senate Bill 854 was adopted and requires:

- Contractors/Subcontractors must register with DIR

Registration can be verified on DIR’s website at: https://efiling.dir.ca.gov/PWCR/Search

- Registration fee $300
- Effective July 1\textsuperscript{st} through June 30\textsuperscript{th}
- Must re-register every year
- Failure to registered/re-register:
  - Ineligible to bid on public works projects
  - Not allowed to perform work on project
  - Penalty of $2,000 in addition to registration fee
  - Grounds for termination of contract
Prevailing Wages must be paid for all projects:

- Charla Curtis from CS & Associates will be covering the requirements
Owner Controlled Insurance Program (OCIP)

- For projects covered under our OCIP General Contractors and their sub-contractors are required to participate
- Must have a 1.24 Experience Modification Rating of 1.24 or less
- John Aube our Risk Management Insurance Coordinator will be covering this in more details
Prequalification

Susan Ahn
Prequalification

Code Requirement:

For construction contracts awarded on or after January 1, 2014, Public Contract Code Section 20111.6 requires the governing board of a school district to pre-qualify bidders for public works projects using the following funds:

- Funds received pursuant to the **Leroy F. Greene School Facilities Act of 1998** (Education Code Section 17070.10 et seq.),

- Future state school bond funds for a public project with a projected expenditure of one million dollars ($1,000,000) or more.
Pre-qualification required for:

- General Contractors with an A or B license
- Sub and General Contractors (Mechanical, Electrical, Plumbing, etc.) holding any of the following licenses*
  - C4 Boiler
  - C7 Low Voltage
  - C10 Electrical
  - C16 Fire Protection
  - C34 Pipeline
  - C36 Plumbing
  - C38 Refrigeration
  - C42 Sanitation System
  - C43 Sheet Metal
  - C46 Solar System

*Whether performing this type of work or not
Pre-Qualification Process:

- Prequalification packets are available on the District’s website.
- Prequalification packets will be rejected if all items required are not submitted.
- Prequalification packets are not accepted via email.
- Contractors will be qualified for one year, and will need to submit a new package and renew annually.
- Submission deadline will be noted on each bid package (if required). It is to your advantage to submit your prequalification package early.
- The Contractor Prequalification approved list will be updated and posted to the District’s website Five (5) days prior to the advertised bid opening date.
Please use the most recent Pre-Qualification Questionnaire Packet, which is available for download on the District’s website:

http://www.lbschools.net/District/measurek/vendors.cfm

Questions can be directed to:

Susan Ahn, Planning Manager
Long Beach Unified School District
2425 Webster Avenue
Long Beach, California 90810
(562) 997-7550
OCIP

John Aube

Long Beach Unified School District
Definition of Owner Controlled Insurance Program (OCIP) or Wrap-up:

A single, consolidated insurance program that insures the District, Enrolled Contractors and their Enrolled Subcontractors and other designated parties for work performed at a Project.
Who is eligible for coverage?

- Eligible parties include: Parties performing labor services at a Project are eligible to enroll in the Program unless they are an Excluded Party.

Who is ineligible for coverage? Excluded Parties include:

- Architects, surveyors, engineers, and soil testing engineers, and their consultants
- Hazardous materials remediation, removal and/or transport companies and their consultants
- Persons or entities who are not Enrolled Parties
- Any other persons or entities not specifically identified or who, whether or not they qualify as Enrolled Parties, are expressly excluded by LBUSD (partial list only)
- Experienced Modification Rating (EMP) >1.24
The LBUSD OCIP includes the following coverage's:

- Workers’ Compensation
- General Liability
- Excess Liability
- ONLY for work performed on the awarded Project

In addition, LBUSD has purchased course of construction insurance (Builder’s Risk) for property that will become a part of the finished work (no coverage for contractor’s equipment).
Contractor Responsibilities include:

- Removing the cost of insurance from bids, as appropriate
- Enrolling in the OCIP and awaiting written confirmation of OCIP coverage PRIOR to mobilization on the Site
- Including OCIP provisions in all subcontracts, as appropriate
- Complying with insurance, claim, and safety procedures
Benefits of OCIP Program:
- Improved loss control
- Higher limits of Insurance
- Better coverage terms
- Elimination of cross litigation
- Coordinated Loss control, safety, and claims
- Improved Public Relations with prompt claim payment

Cost Savings:
- Leverage of volume purchasing
- Elimination of redundant Insurance costs
Prevailing Wage

Charla Curtis

Long Beach Unified School District
Payment of Prevailing Wage Rates Required
  • Labor Code 1774 - Prevailing Wages required on all Public Works Projects
  • Labor Code Section 1776 - Submission of Certified Payroll Records required
  • Labor Code Section 1777.5 - hiring of Apprentices required

The District administers voluntary monitoring of prevailing wage requirements on Measure K projects

Prime contractors are responsible for ensuring that subcontractors, and all 2nd or 3rd tier subs comply with prevailing wage requirements

Required weekly submission of Certified Payroll Records

All projects $1,000 will fall under the DIR requirement for Contractor Registration

There is no longer a DIR Compliance Monitoring Unit

Proactive direction and assistance is provided to resolve underpayments and discrepancies

Long Beach Unified School District
Prevailing Wage Rates must be paid on all Public Works projects $1,000 and up

- Prevailing Wage Rates are duties driven; they are a function of the actual duties performed by the worker.
- Applicable wage rates are determined by the first bid advertisement date.
- Prevailing Wage determinations are published twice per year by DIR and may be found on the web at: [http://www.dir.ca.gov](http://www.dir.ca.gov)
- Check the determination for predetermined increases, daily overtime, Saturday/Sunday, Holiday premiums, shift differentials and related footnotes.
- Hiring & utilizing apprentices in a 1:5 ratio is required on all public works projects.
- Contractors must be able prove that a good faith effort to hire apprentices was made.
- Maintain accurate daily logs, project site records & payroll documents.
- Maintain records and proof for 3 to 7 years.
- Owners/ Partners / Licensees are not exempt if performing the duties of a trade and must pay themselves the stipulated wage rate.
Please Meet Our Project Managers

Alan Paul
• ADA and Site Work Improvements at Washington MS

Art Casarrubias & Efrain Yukuta
• ADA and Site Work Improvements at Lakewood HS
• Portable Replacement at Millikan HS

Brooke Hise
• Ramp and Stair Addition at Lowell ES
• Exterior Painting and Wood Repair at Hill Classical MS
• Ball Field Improvements at Houghton Park

Dewayne Solon
• Installation of Intercom, Clock and Speaker System at 61 school sites

Erin Scott-Keith
• Longfellow Post Occupancy

Ian Erhardt
• Auditorium Improvements and Boiler Replacement at Wilson HS
• ADA and Site Work Improvements at Wilson HS

James Warmuth
• Portable Replacement at Naples ES

Susan Ahn
• Installation of Air Filtration at Various Sites

Todd Mortensen
• Telecommunication Phase II

Tracy Nishihira
• Construction of a New Athletic Facility at Sato Academy
• Truss Replacement at Hughes, Twain, Lindbergh Schools

Long Beach Unified School District
Questions and Answers