Contract User Guide

How to Use the Landscaping Services, Tree Trimming, Catch Basin Cleaning, Snow Removal and Related Services Contract

Contract #: FAC77  Contract Duration: 10/26/12 to 09/30/16
MMARS #: FAC77*  Options to renew: Through 9/30/2017
Contract Manager:  John H. Walsh – 617-720-3380
                  John.H.Walsh@state.ma.us

This contract contains: Small Business Purchasing Program (SBPP), Supplier Diversity Office SDO Contractors and Environmentally Preferable Products (EPP)

UNSPSC: 70-11-17-06; 70-11-15-03; 70-11-17-12; 70-17-17-09; 70-17-18-02; 72-10-29-05

Last change date: July 7, 2016

Contract Summary
This contract covers a wide range of services:

<table>
<thead>
<tr>
<th>Cat #</th>
<th>Category Name</th>
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<tbody>
<tr>
<td>1</td>
<td>Grounds-Keeping and Landscaping</td>
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<td>2</td>
<td>Snow Removal and Application of Deicers and Sand</td>
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<td>3</td>
<td>Catch Basin Cleaning</td>
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<td>4</td>
<td>Tree Trimming and Removal</td>
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<td>5</td>
<td>Invasive Plant Control</td>
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<td>6</td>
<td>Turf and Landscape Integrated Pest Management</td>
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<tr>
<td>7</td>
<td>Irrigation System Service and Repair (under $10,000 per job)</td>
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</tbody>
</table>
While payment for landscaping, outdoor application, deicing and other materials related to services being provided is allowed under the contract, these materials must be purchased exclusively for the installation, application or other use in the course of performing the services purchased under this contract.

This contract will not be the exclusive way to procure Category 1 and Category 2 services for small residential facilities under five dwelling units operated by Commonwealth Departments. In addition to using this contract, Commonwealth Departments may issue their own solicitations in order to obtain services for such facilities. The SSST reserves the right to revise the definition of small residential facilities during the life of the contract.

Benefits and Cost Savings

- **Contractor Competition** – The contract provides access to a wide range of contractors and services and enables users to obtain quotes and negotiate competitive rates.
- **Bidder Qualification** – The Strategic Sourcing Services Team (SSST) reviewed each bidder’s qualifications to provide services in the awarded categories. As a result, contract users are able to concentrate on the specific requirements of their projects and on negotiating the most competitive pricing.

Who Can Use This Contract?

**Applicable Procurement Law:** MGL c. 7, § 22; c. 30, § 51, § 52; 801 CMR 21.00

**Eligible Entities:**

1. Cities, towns, districts, counties and other political subdivisions
2. Executive, Legislative and Judicial Branches, including all Eligible Entities and elected offices therein;
3. Independent public authorities, commissions and quasi-public agencies
4. Local public libraries, public school districts and charter schools;
5. Public Hospitals, owned by the Commonwealth;
6. Public institutions of high education
7. Public purchasing cooperatives;
8. Non-profit, UFR-certified organizations that are doing business with the Commonwealth;
9. Other states and territories with no prior approval by the State Purchasing Agent required; and
10. Other entities when designated in writing by the State Purchasing Agent.
Pricing and Purchase Options

**Pricing and Purchase Options**: The acquisition method for this contract is fee for service.

**Purchase Options**: Service pricing for each facility or project is established based on the contractors’ responses to requests for quotes issued by Eligible Entities.

**Quotes**: Eligible Entities must solicit quotes from at least three (3) contractors to determine which contractor can provide the best value for each service or project. The minimum requirement is that Eligible Entities contact the three contractors for quotes; you are not required to receive responses from all three contacted contractors.

Eligible Entities will determine the format in which quotations for their specific project will be collected, including but not limited to: service rates; project totals; separate rates for specific deliverables; and others.

Contractors are expected to adhere to the following quotation process, unless the Eligible Entity requests a different process:

- Contractors must respond to a service call by an Eligible Entity within 24 hours.
- Contractors must be available for a site visit, at no cost to the Eligible Entity, within 48 hours of the service call.
- Contractors must, at no cost to the Eligible Entity, provide a quote to the Eligible Entity within 72 hours of the service call.

The quote selected by the Eligible Entity for award will serve as the basis for a service agreement and will establish the Eligible Entity’s maximum financial obligation under the agreement. The RFR contains the following language protecting the Eligible Entity from additional charges:

> No pleas of ignorance of pre-existing conditions affecting the cost or quality of service will be accepted by the Eligible Entity or the SSST as an excuse for any failure or omission on the part of the Contractor to fulfill every detail of all requirements of the documents governing the work. Contractors will not be allowed any extra compensation for additional work they may have to complete of which they should have been aware through their own surveillance prior to submitting the quote.

**Negotiation**: Eligible Entities may negotiate with the apparent winner(s) of the quotation process in order to enhance the value of the agreement.

**Price Adjustments**: In cases where the Eligible Entity’s instructions, or circumstances arising in the course of performing the service, require an adjustment to the quote
previously issued by the Contractor, the Eligible Entity’s express approval will be required for such a change.

Additional Information

Contract Counties/Regions
Contractors offer services either on a statewide or regional basis. The list of regions for this contract is provided in Appendix B, Contract Regions. If an Eligible Entity fails to obtain sufficient quote responses or service coverage from statewide and regional contractors in its own region, the Eligible Entity at its discretion may solicit quotes from contractors awarded in contiguous regions.

Pricing for Products and Materials Incidental to the Service
Products and materials sold under this contract and used for landscaping, outdoor application, deicing and other purposes must be used exclusively for installation, application or other use in the course of performing the service under this contract. The markup over the Contractor’s purchase cost of such products, if any, may not exceed 10%. When requested by the Eligible Entity, the Contractor must provide documentation demonstrating the product or material costs and the markup applied, as evidence of the Contractor’s compliance with this provision.

Payment of Prevailing Wages
Some of the services available under this contract may require the payment of prevailing wages pursuant to G.L. c. 149, Sections 26 through 27D (construction); Section 27F (trucks, vehicles and other equipment performing public works functions (non-construction); and 27H (state cleaning contracts). The Eligible Entity (or, for the purposes of the statute, “awarding authority”) has a legal obligation to request a prevailing wage schedule from the [Department of Labor Standards (DLS)] at www.mass.gov/dols.

Any Eligible Public Entity that uses the contract will be considered the “awarding authority” and must request a prevailing wage schedule at the time of the engagement of the contractor for specific services or projects. In addition, contractors must agree to comply with the Prevailing Wage Law, as administered by the DLS.

Questions regarding the Prevailing Wage Law may be answered by accessing the DLS Website at www.mass.gov/dols or by calling the DLS Prevailing Wage Program at (617) 626-6953.
Travel Time, Travel Expenses and Other Business Expenses

- **Expenses and travel associated with providing a quote.** All quotes provided under this contract are free of charge to the Eligible Entities. Consequently, Contractors may not charge Eligible Entities for expenses and travel associated with providing quotes for services.

- **Travel time to project site.** Contractors may charge for travel time from the Bidder’s company location or the employee’s residence, whichever is closer, to the project site only if the Contractor has a policy of paying employees for such travel. Travel charges, if any, must be included in the service and project quotes. Upon request, Contractors are required to submit payroll records showing that employees were paid for travel if the Eligible Entity was billed for it. This contract will not include any travel-time minimums or mobilization charges, so such charges may not be included in service and project quotes.

- **Reimbursable Expenses.** In rare situations, such as emergencies that require Contractor staff to stay at a remote location for an extended period of time, Eligible Entities may choose to reimburse the Contractor’s expenses. Such reimbursement may only take place with prior authorization from the Eligible Entity but in no case will the amount be more than that allowed for Commonwealth of Massachusetts employees (search for the term “Red Book” on Massachusetts Human Resources Division Website at mass.gov/hrd) or equivalent publication applicable to Eligible Entities that are not Commonwealth departments.

Summary of Contractor Qualifications

The following is a summary of contractor qualifications that have been reviewed prior to awarding each contractor. The complete description of qualifications and specifications for all contractors and those for specific categories is provided in the Request for Response (RFR) document FAC77, posted under the “Attachment” tab of this contract on COMMBUYS.
<table>
<thead>
<tr>
<th>Reviewed Group</th>
<th>Qualifications Reviewed</th>
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</thead>
<tbody>
<tr>
<td>All Contractors</td>
<td>- Company experience (at least 3 years in business)</td>
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<td>- Description of technical qualifications and service experience.</td>
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<td>- Insurance levels (workers’ compensation, general liability, motor vehicle liability).</td>
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<td>- History of past performance and/or references.</td>
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<td>- Supplier Diversity Program (SDP) Plan.</td>
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<td>- Prompt payment discount.</td>
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<tr>
<td>Category 3 - Catch Basin Cleaning</td>
<td>- Information on disposal practices for materials removed from catch basins.</td>
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<td>Category 4 - Tree Trimming and</td>
<td>- Work performance and supervision (ability to provide a Massachusetts or ISA Certified</td>
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<td>Removal</td>
<td>Arborist to supervise work)</td>
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<td>- Asian Longhorned Beetle (ALB) Training (required for all statewide and Region 1 &amp; 5</td>
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<td>contractors prior to award, and for all contractors within six months after award).</td>
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<td>Category 5 - Invasive Plant Control</td>
<td>- Licensing (Commercial Applicator “Core” Licenses or Commercial Certification numbers).</td>
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<td>- Certification for Right-of-Way spraying.</td>
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<td>- Warnings, penalties and fines.</td>
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<td>- Information on remedial and disposal practices for contaminated materials.</td>
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</tbody>
</table>
Category 6 - Turf and Landscape Integrated Pest Management

- Licensing (Commercial Applicator “Core” Licenses or Commercial Certification numbers).
- Certification for Right-of-Way spraying, desirable.
- Availability of IPM training for Eligible Entities
- Work performance and supervision (ability to provide a Massachusetts or ISA Certified Arborist to supervise work)
- Access to an entomologist or life scientist for pest identification.
- [Optional] Licensing for problem animal removal and/or bird control.

Eligible Entities may choose to ask for evidence of compliance with these qualifications (e.g. copies of pesticide applicator licenses for specific individuals involved in a project) and include additional qualifications and specifications into scopes of work, requests for quotes and service agreements. It is strongly recommended that Eligible Entities inform Contractors of all the qualifications and specifications required for the service or project being quoted in advance of the deadline for quotes.

How to use this contract in COMMBUY5

Contract Structure
This contract has been set up as a distributor model (solicitation enabled) Master Blanket Purchase Order (MBPO) in COMMBUY5. A Solicitation Enabled Distributor Model MBPO is a single MBPO that has multiple vendors listed as distributors. This allows you to solicit quotes within COMMBUY5, award and place the order through COMMBUY5.

There are 60 total vendors on this contract and 8 different distributor model Master Blanket Purchase Orders (MBPO). Each MBPO contains a list of the vendors for the specific category they have been awarded and one MBPO with all vendors. The MBPO with all 56 vendors should be used to seek quotes for work that requires multiple categories, use the Contractor Category Chart (located on each MBPO) for which vendors provide the services you are looking for.

How to place an order
At least three (3) quotes must be solicited from vendors on this contract and quoting on this contract should be done through COMMBUY5. To create the bid for quoting through COMMBUY5, follow the below steps.
1. Start with a New Requisition, on the General Tab, Fill in all required information and make sure to check off the Solicitation Enabled check box.

2. Within the requisition, Click on the Items tab, click ‘Search Items’; then click the plus sign next to Advanced Search to do an advanced search. Use FAC77 in the Description field; or enter the MBPO number in the Contract / PO# field.

3. Once item is added to the requisition, COMMBUYS will bring you to the Items tab and have an error message saying that the line item needs to have a value greater than 0. Click on Enter Info under the Catalog Price/ Unit Cost and enter in the estimated cost. This can be hidden from the bid before sending it to the vendors.

4. Next click on the Distributor tab and select the vendors you want to solicit quotes from.

5. Attach your Statement of Work and any other pertinent documents in the Attachment tab, making sure to check the box that says Show to Vendor.

6. The Reminders tab can be used for internal reminders.

7. Review the Summary Tab, and then Submit for Approval.

8. Once Approved, the Requisition will turn into a bid ready for purchasing, once it is in this status, you will need to click Convert to Bid.

9. Once it is converted to a bid, you will go through the tabs and enter in the required information. On the Items tab you can delete the cost that was previously entered on the requisition so no estimated cost shows to the vendor, or if you leave the previously entered cost this will show to the vendor as an estimated cost.

10. Once everything is reviewed, it is then submitted for approval and sent to the vendors.

11. After quotes are received and evaluations are completed, awards and orders should be placed through COMMBUYS off of the Bid.

Master Blanket Purchase Orders:

<table>
<thead>
<tr>
<th>Master Blanket Purchase Order Number</th>
<th>Short Description</th>
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<tbody>
<tr>
<td>PO-14-1080-OSD01-OSD10-00000001376</td>
<td>FAC77 Landscaping - Category 1 of Landscaping, Tree Trimming, Catch Basin, Snow Removal Services</td>
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<tr>
<td>PO-14-1080-OSD01-OSD10-00000001382</td>
<td>FAC77 Snow Removal - Category 2 of Landscaping, Tree Trimming, Catch Basin, Snow Removal Services</td>
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<tr>
<td>PO-14-1080-OSD01-OSD10-00000001381</td>
<td>FAC77 Catch Basin Cleaning - Category 3 of Landscaping, Tree Trimming, Catch Basin, Snow Removal Svc</td>
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</tbody>
</table>
Master Blanket Purchase Order Number | Short Description
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PO-14-1080-OSD01-OSD10-00000001384 | FAC77 Tree Trimming & Removal - Category 4 of Landscaping, Tree Trimming, Catch Basin, Snow Removal
PO-14-1080-OSD01-OSD10-00000001385 | FAC77 Invasive Plant Control - Category 5 of Landscaping, Tree Trimming, Catch Basin, Snow Removal
PO-14-1080-OSD01-OSD10-00000001383 | FAC77 Turf & Landscape IPM - Category 6 of Landscaping, Tree Trimming, Catch Basin, Snow Removal
PO-14-1080-OSD01-OSD10-00000001387 | FAC77 Irrigation System Svc & Repair - Category 7 of Landscaping, Tree Trimming, Catch Basin Contract
PO-15-1080-OSD01-OSD10-00000004088 | FAC77 - All Vendors, All Services

Summary of Where to Obtain Important Contract Information
To obtain in depth contract information please go to the [COMMBUYSS website](http://www.mass.gov/osd), click on “Contracts & Bid Search” then search by Contract/Blanket Description FAC77 to locate the following contract information under the “Attachment” tab:

- **Contract User Guide** – the latest version of this document
- **Request for Response (RFR) FAC77** – the original solicitation document containing complete service specifications for this contract.
- **Purchase Order Form for Cities and Towns** – a form designed to help Eligible Entities document their service relationships with Contractors.

**Contractors, Regions, and Prompt Payment Discount** – a spreadsheet with Contractor contact information, awarded categories and regions, and prompt payment discount information.
<table>
<thead>
<tr>
<th>Contractors</th>
<th>Category 1, Grounds-Keeping / Landscaping</th>
<th>Category 2, Snow Removal</th>
<th>Category 3, Catch Basin Cleaning</th>
<th>Category 4, Tree Trimming / Removal</th>
<th>Category 5, Invasive Plant Control</th>
<th>Category 6, Turf / Landscape IPM</th>
<th>Category 7, Irrigation System Service</th>
<th>Region 1</th>
<th>Region 2</th>
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<th>Region 4</th>
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<th>Region 9</th>
<th>Partial Regions Notes</th>
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<td>Antonellis Construction Inc.</td>
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<td>* Region 5: Billerica, Chelmsford, Dunstable, Tyngsborough, Westford</td>
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<td>*Region 1: Dover, Dedham, Needham, Norwood, Wellesley, Weston; Region 3: Medfield, Norfolk, Wrentham; Region 5: Bellingham, Framingham, Franklin, Medway, Millis, Natick, Sherborn</td>
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Updated: July 7, 2016
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<thead>
<tr>
<th>Contractors</th>
<th>Category 1, Grounds- Keeping / Landscaping</th>
<th>Category 2, Snow Removal</th>
<th>Category 3, Catch Basin Cleaning</th>
<th>Category 4, Tree Trimming / Removal</th>
<th>Category 5, Invasive Plant Control</th>
<th>Category 6, Turf / Landscape IPM</th>
<th>Category 7, Irrigation System Service</th>
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<td>Region 7: Agawam, Amherst, Belchertown, Brimfield, Chicopee, East Longmeadow, Easthampton, Granby, Granville, Hadley, Hampden, Holland, Holyoke, Longmeadow, Ludlow, Monson, Northampton, Palmer, South</td>
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<th>Category 2, Snow Removal</th>
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<th>Category 5, Invasive Plant Control</th>
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Updated: July 7, 2016