Super choice fund nomination
Information sheet

When to use this form
Use this form to instruct an employer to pay super contributions into your North Personal Superannuation account.

If you require further information regarding this form, please contact the North Service Centre on 1800 667 841 or at north@amp.com.au.

Note: To find out if you can choose your own super fund, or for further information on choosing your choice of super fund, visit ato.gov.au.

Contribution types:
- Super guarantee (SG)/Award
  Contributions an employer pays to comply with an Award or Industrial Arrangement.
- Salary sacrifice
  Contributions paid from an employee’s pre-tax salary.
- Personal
  Contributions paid from an employee’s after-tax income.
- Spouse
  Eligible spouse contributions are super contributions you make on behalf of your spouse. These are classified as non-concessional or after-tax contributions. This means that the contribution is made with after-tax dollars and it is not subject to further tax once placed in the super account.

Employees – what you need to do
1. Complete the super choice fund nomination form.
2. Provide your employer with the completed super choice fund nomination form, along with a copy of this information sheet.
3. To ensure your super contributions are being paid into your account by your employer or to check your contributions/account details—simply log into your account on North Online.

Note: It may take up to four months for your employer to pay your first contribution into your nominated super account.

Employers – what you need to do
You have received this form as your employee has chosen to have their super contributions paid to the North Personal Superannuation Plan which is a complying super fund.

Chosen fund payment methods
There are four options for employers to make contributions to an employee’s superannuation account:
1. SuperStream
2. BPAY®
3. EFT
4. Cheque

To make contributions to the North Personal Superannuation Plan, refer to the employer payment instructions in section 4 of the enclosed super choice fund nomination form.
This page has been left blank intentionally.
Use this form to choose the Wealth Personal Superannuation and Pension Fund to receive your employer contributions. It can be used instead of the standard choice form you may have received from your employer.

This form is for the North Personal Superannuation Plan. Please ensure that you have read the North Super & Pension product disclosure statement prior to completing this form.

Some employees may not be able to choose their own superannuation fund. Please speak to your employer or visit ato.gov.au for more information.

Important: Once you’ve completed this form please return it to your employer.

1. Fund details
   - Fund name: Wealth Personal Superannuation and Pension Fund
   - Product: North Personal Superannuation Plan
   - Australian Business Number (ABN): 92 381 911 598
   - Unique Superannuation Identifier (USI): 92 381 911 598 002

2. North member details
   - Account number: Y
   - Account name: 

3. Employee declaration
   I request that all future employer contributions are to be made to the fund specified in section 1.
   - Employee name: 
   - Employee no. (if applicable): 
   - Employee signature: X
   - Date: 

4. Employer payment instructions
   - Your employer can make SuperStream compliant super contributions for employees using the fund details listed in section 1.
   - Employers not yet making contributions in compliance with SuperStream can refer to the Alternative employer payment methods in section 5.

5. Alternative employer payment methods
   - Your employer can use the following alternative payment methods to pay contributions on your behalf.
     - **EFT**
       - BSB: 033 806
       - Account name: North account name
       - Account number: North account number – followed by a contribution identifier (refer next page).
       - Note: Do not include the ‘Y’.
     - **BPAY®**
       - Biller Code: 38778
       - Reference number: North account number – followed by a contribution identifier (refer next page).
       - Note: Do not include the ‘Y’.
     - **Cheque**
       - Cheques must be attached to a deposit advice created on North Online and made out to ‘North’.
       - Address: North Service Centre GPO Box 2915 MELBOURNE VIC 3001

Issue date: 11 February 2016

* North is registered trademark of The National Mutual Life Association of Australasia Limited ABN 72 004 020 437 AFSL No. 234649
* BPAY is registered to BPAY Pty Ltd ABN 69 079 137 518

Wealth Personal Superannuation and Pension Fund ABN 92 381 911 598
Trustee: N.M. Superannuation Proprietary Limited ABN 31 008 428 322 AFSL No. 234654
5. **Employer payment methods (continued)**

**Contribution identifiers**

You must use one of the contribution identifiers for each contribution made by EFT or BPAY.

<table>
<thead>
<tr>
<th>Contribution type</th>
<th>Identifier</th>
</tr>
</thead>
<tbody>
<tr>
<td>Personal</td>
<td>1</td>
</tr>
<tr>
<td>Spouse</td>
<td>3</td>
</tr>
<tr>
<td>Super guarantee (SG)/Award</td>
<td>4</td>
</tr>
<tr>
<td>Salary sacrifice</td>
<td>6</td>
</tr>
</tbody>
</table>

For example: To make an SG/Award contribution to account Y00123456 use '00123456' (drop the ‘Y’) then add ‘4’ at the end as the contribution identifier. Your EFT account number or BPAY reference number would be ‘001234564’

6. **Complying fund statement from the Trustee**

The Wealth Personal Superannuation and Pension Fund (the Fund) is a complying superannuation fund and is a resident regulated superannuation fund within the meaning of the Superannuation Industry (Supervision) Act 1993 (SIS Act).

The Trustee of the Fund has no reason to believe that the Fund will not comply with the SIS Act and regulations. The Fund is not subject to any direction under section 63 of the SIS Act.

**Contribution acceptance**

We accept all types of contributions, rollovers or transfers allowed by legislation.

**Employer use only**

<table>
<thead>
<tr>
<th>Date accepted</th>
<th>Date processed</th>
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