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**Key Note Address**

Tom Moyane SARS Commissioner SARS
Judge Bernard Ngeope Tax Ombud
Judge Dennis Davis
David Hartnett Former Permanent Secretary for Tax in HM Revenue and Customs (HMRC), United Kingdom
Prof. Annet Oguttu Member of the Davis Tax Committee & Chair of BEPS Sub-Committee
Faith Mazani Regional Advisor International Monetary Fund (IMF)
Prof. Mervyn King
Adv. Eric Mkhawane CEO Tax Ombud
Eddie Broomberg Stonehage
Michael Sachs National Treasury
Ansie Ramalho Convener and Editor King Task Team Institute of Directors
Gilbert Marcus Senior Counsel Thulamela Chambers

**Presenter Include:**

Dr Matthew Stern Managing Director DNA Economics
Elandre Brandt Partner Webber Wentzel
Peter Leon Partner Webber Wentzel
Stephan Spamer Director Tax ENSafrica
Okkie Kellerman Director Tax ENSafrica
Charles R van Staden Head of Exchange Control Hogan Lovells
Wayne Fuller Senior International Tax Manager Old Mutual
Andreas Muntingh Tax Manager Shoprite Checkers (Pty) Ltd
Gustav van den Berg Head of Corporate Tax Seacom Ltd
Kyle Mandy Head Tax Technical Director PwC
David Hodnett Deputy CEO Barclays Africa
Charles Makola Senior Manager: International Tax Services EY
Deborah Tickle Partner International Corporate Tax KPMG
David Warneke Head of Corporate Tax BDO & Associate Professor University of Cape Town
Mark Linington Director Sector Group Head: PriVAte Equity Webber Wentzel
Patrick Mawire Senior Tax Manager – International Operations Middle East, Africa, & Indian Subcontinent GE Transportation
Jan Pienaar Senior Specialist: Transaction Tax Project & Corporate Finance Department Industrial Development Corporation (IDC)
Mark Preiss Tax of Counsel Baker & McKenzie
Tarryn Atkinson Tax Risk Manager FirstRand Group Tax
Marelize Loftie-Eaton Head of Employees’ Tax & Benefits, External Tax Reporting and TAA FirstRand Group Tax
Anne Bardopoulos Senior Manager - Indirect Tax: VAT Deloitte
Ine-lize Terblanche Tax Risk Management Vodacom
Gary Eaves Head of Tax South Africa and Other Emerging Markets Old Mutual
Mardelle Kelbrick Head Group Tax Standard Bank
Christine Ramon CFO Anglo Gold Ashanti
Dan Foster Director Webber Wentzel
Maggs Naidoo MEA VAT Manager General Electric International Incorporated
Peter Franck
Gerard Soverall Parter/Director Tax Services PwC
Cobus Vlijoen Tax Manager Investec
Liezl Cruse Associate Director KPMG

**Master of Ceremonies**

Keith Engel Deputy CEO SAIT
Prof. Osman Mollagee Partner: International Tax Services PwC Africa
Dawid van der Berg Corporate Tax Director PwC
Gerhard Badenhorst Tax Executive ENSafrica
Marcus Botha Associate Director PwC
Gerald Seegers Partner/Director PwC
Prof. Matthew Lester Rhodes Business School

**Panelists**

Hilary Joffe Editor at Large Business Day
Karl Muller Tax Director Unilever
Linda Enor Political Correspondent Business Day
Gugulethu Cele Anchor CNBC Africa
Dr Thabo Legwaila Head of Tax: Africa Citi Bank & Professor of Tax Law University of Johannesburg
Henry Nyschens Executive Head of Tax Glencore Xstrata
Ana-Celia Mendez Corporate Tax Manager GE Corporate

**Pre-Registration**

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TO REGISTER:

Tel: +27 (0) 71 370 8011 | delegate@myplanner.co.za
DAY ONE
7 SEP 2015

TAX POLICY AND ADMINISTRATION
Chair: Keith Engel Deputy CEO SAIT
08h30 Keynote Address
Judge Bernard Ngoepe Tax Ombud
09h00 Fiscal Direction from a Treasury Perspective
Michael Sachs National Treasury
09h30 Davis Commission Overview
Judge Dennis Davis
10h00 REFRESHMENT BREAK AND NETWORKING OPPORTUNITY
10h30 Political scandals and corruption: What is the impact on taxpayer morale?
David Hartnett Former Permanent Secretary for Tax in HM Revenue and Customs (HMRC), United Kingdom
11h15 The Tax Mix and Collection Landscape
12h00 LUNCH
13h00 Keynote Address
Prof. Mervyn King
13h30 Fiscal options and constraints
Dr Matthew Stern Managing Director DNA Economics
14h15 Panel Discussion with the CEO’s/CFO’s
David Hodnett Deputy CEO Barclays Africa
Christine Ramon Chief Financial Officer Anglo Gold Ashanti
15h45 Panel Discussion: Discussion by company tax directors on the use of advisory services
Karl Muller Tax Director Unilever
Dr Thabo Legwaila Head of Tax Africa Citi Bank & Professor of Tax Law University of Johannesburg
Henry Nysschen Executive Head of Tax Glencore Xstrata
Ana-Celia Mendez Corporate Tax Manager GE Corporate
16h30 Panel Discussion: Relationships beyond the Advisory
Hilary Joffe Editor at Large Business Day
Linda Ensor Political Correspondent Business Day
Gugulethu Cele Anchor CNBC Africa
17h15 Close of Day One

GALA DINNER
Keynote Address by: Thomas Moyane, SARS Commissioner
### Day Four:

#### Stream One: 10 Sept 2015

- **08h30 Opening Address and Introduction to Workshop**
  - Rozelle Van Schaik, Director
  - Redge De Swardt, Workshop Hosted By
  - Victor Terblanche, Director

#### Workshop Outline:

- **10h00 Refreshment Break and Networking Opportunity**
- **10h35 Time and Value of Supply Rules**
  - Ferdie Schneider, Head of Tax BDO
- **11h00 Lunch**
- **11h30 Input Tax**
  - Patrick Mardelle, Head of Tax Training
- **12h00 Lunch**
- **12h30 Adjustments to Day-to-Day Transactions**
  - Folkert Gaarlandt, Model Effectiveness Leader Africa

#### Key Note Address

- **13h00 Adjustments to Day-To-Day Transactions**
  - Maurice Mwaniki, VAT Leader: MEA GE

### Day Four:

#### Stream Two: 10 Sept 2015

- **10h00 Refreshment Break and Networking Opportunity**
- **10h30 Tax Risk Management**
  - John van der Walt, Director: Tax Processing
- **11h00 VAT Registration - Electronic Services**
  - Maurice Mwaniki, VAT Leader: MEA GE

#### Workshop Outline:

- **10h00 Adjustments To Day-To-Day Transactions**
- **11h00 Lunch**
- **11h30 Tax Risk Management**
  - John van der Walt, Director: Tax Risk Management Services KPMG
- **12h00 Lunch**
- **12h30 Managing VAT and Financial Services**
  - Peter Franck, MEA VAT Manager General Electric International Incorporated
- **13h00 Functional Group Tax**
  - Daniel Ginsburg, Director VATIT

#### Key Note Address

- **14h00 Adjustment of Audit and Compliance Costs**
  - Maurice Mwaniki, VAT Leader: MEA GE

### Day Five:

#### Stream One: 11 Sept 2015

- **08h30 Opening Address**
  - Rozelle Van Schaik, Director
- **09h00 Mergers and Acquisitions - The VAT Consequences**
  - Ansie Ramalho, Convenor & Editor King Tax Team Institute of Directors
- **09h15 Judicial Anti-Avoidance Principles and VAT Amendments 2014**
  - Linda Gilchrist, Senior Counsel

#### Workshop Outline:

- **09h30 Doing Business in Other Jurisdictions**
  - Edwin Mkhawane, Managing Director
- **10h00 VAT Registration - Electronic Services**
  - Maurice Mwaniki, VAT Leader: MEA GE
- **10h30 Hot Spots in VAT: Judicial Decisions and VAT Amendments 2014**
  - Marius Wessels, Director

#### Key Note Address

- **13h15 OECD Work on BEPS Action Point 14 on Dispute Resolution**
  - Jenny Richardson, ACCA Representative
  - Mardelle Kelbrick, Head of Tax South Africa and Other Emerging Markets

### Day Five:

#### Stream Two: 11 Sept 2015

- **10h00 VAT Registration - Electronic Services**
  - Maurice Mwaniki, VAT Leader: MEA GE
- **10h30 VAT ENSafrica**
  - Ansie Ramalho, Convenor & Editor King Tax Team Institute of Directors
- **11h00 VAT Registration - Electronic Services**
  - Maurice Mwaniki, VAT Leader: MEA GE

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- **14h00 Adjustment of Audit and Compliance Costs**
  - Maurice Mwaniki, VAT Leader: MEA GE

In the event of unforeseen circumstances the organisers reserve the right to change the programme content, the venue or the dates.
To register:

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Attend the week for a comprehensive update, or simply attend the streams or days that are most relevant to you.

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